

IT Industry Update

16th September 2020
CONTEXT Weekly IT Industry Forum







TOP TREND REPORTS TO WEEK 36 (OVERVIEW)

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FRENCH REVIEW – STÉPHANIE ALGRÉ, COUNTRY MANAGER FRANCE

03

UNIFIED COMMUNICATIONS – SAM NAMAN, RESEARCH & BUSINESS DEVELOPMENT MANAGER

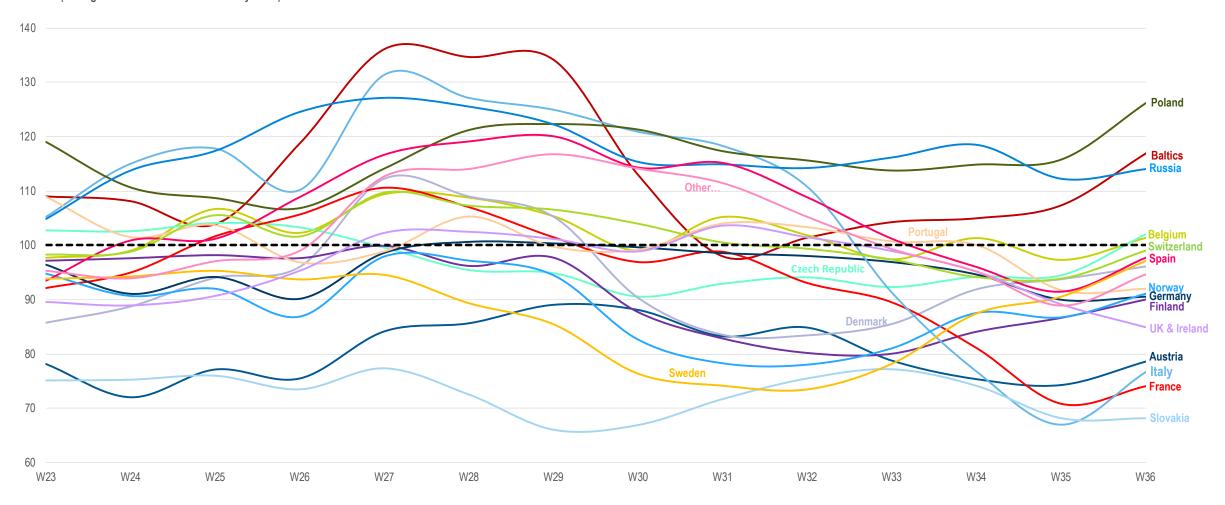
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CHANNELWATCH SURVEY 2020 – PREVIEW OF THE EUROPEAN RESULTS

ANOTHER POSITIVE WEEK – UK TO WATCH



Weekly Revenue Trend Index - All Countries (Average 4 Weeks 2019 for Each Country = 100)



4 weekly distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Russia, Poland, Czech, Slovakia, Baltics

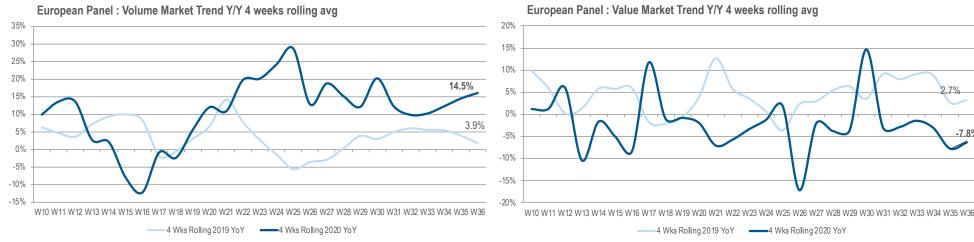


ACCELERATING ON Y/Y COMPARISON FROM 6.4% TO 8.1%



4 Wks Rolling 2019 YoY ——4 Wks Rolling 2020 YoY



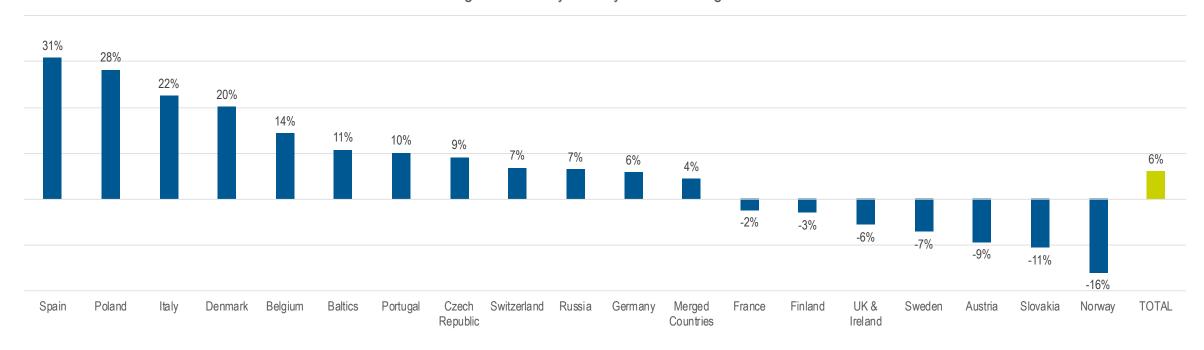


Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

MONTH OF AUGUST – SUSTAINED GROWTH (8.9% JULY, 6.0% AUGUST, QTD 7.6%)



August results by country in descending order



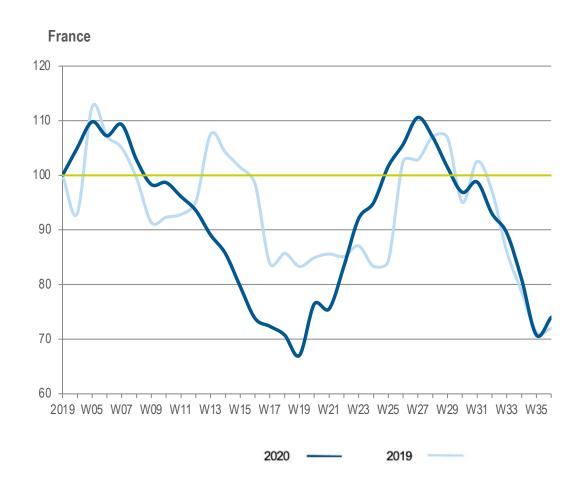
Monthly distribution sales translated at fixed € exchange rate

FRANCE: SIGN OF RECOVERY



Index Revenue Trend - Western Europe

Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)



4 weeks distribution sales in € for France



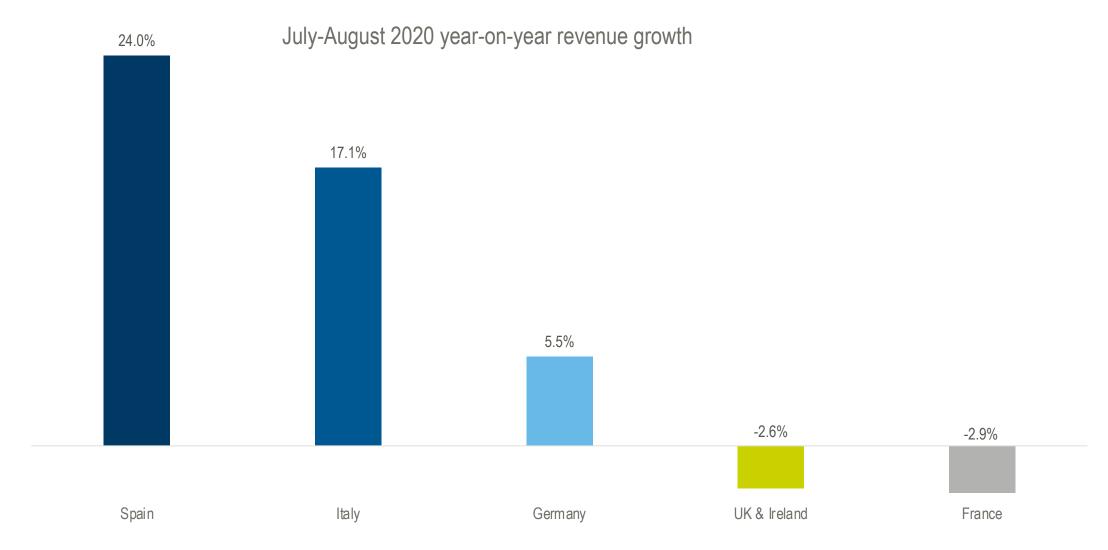
FRANCE REVIEW

16th September, 2020



TOP 5 EUROPEAN COUNTRIES YEAR-ON-YEAR REVENUE GROWTH

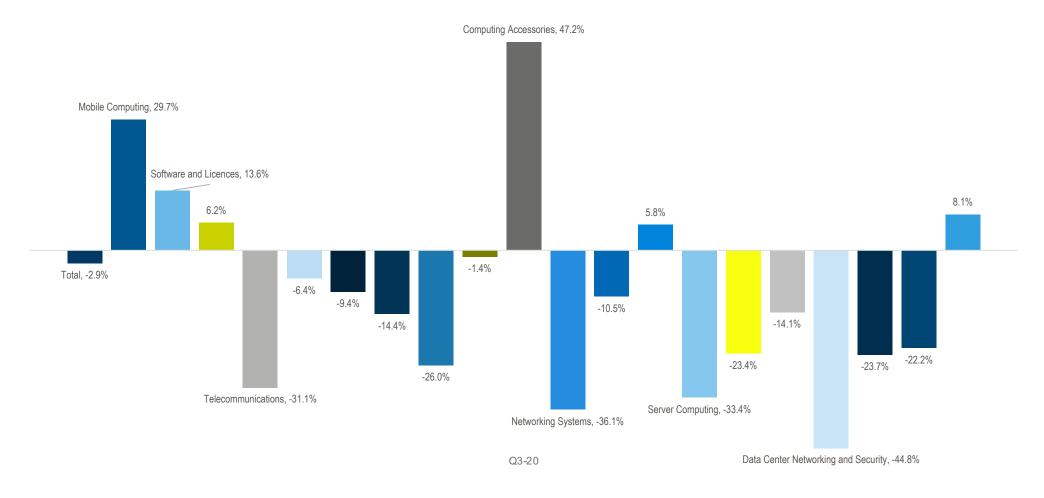




Monthly distribution sales translated at fixed € exchange rate

FRENCH IT DISTRIBUTION YEAR ON YEAR REVENUE GROWTH BY INDUSTRY SECTOR



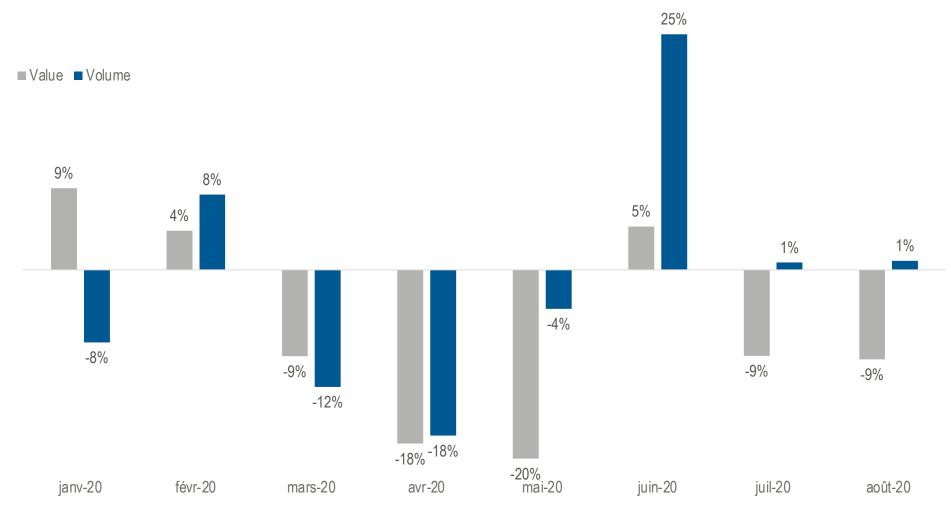


Monthly distribution sales in € for France QTD to the end of week 36

FRENCH IT DISTRIBUTION Y/Y REVENUE GROWTH BY MARKET TYPE



Revenue y/y growth by market type

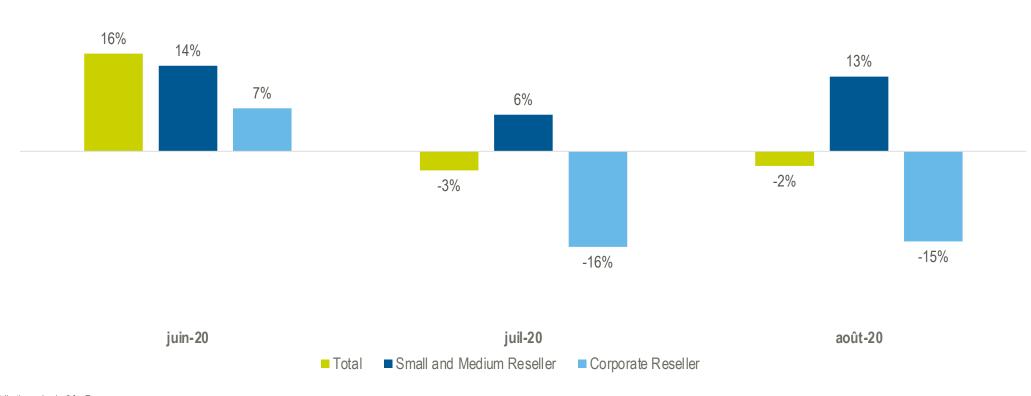


Monthly distribution sales in € for France

CORPORATE RESELLERS DECLINE, SMR CONSISTENT



Revenue y/y growth by market type



Monthly distribution sales in € for France



UNIFIED COMMUNICATIONS

16th September, 2020



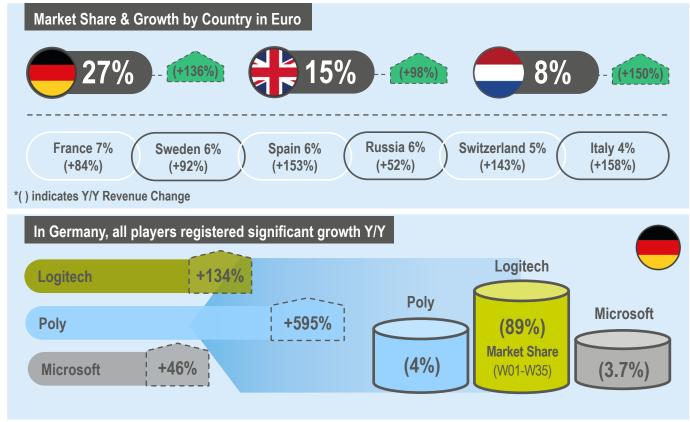
Unified Communication Industry



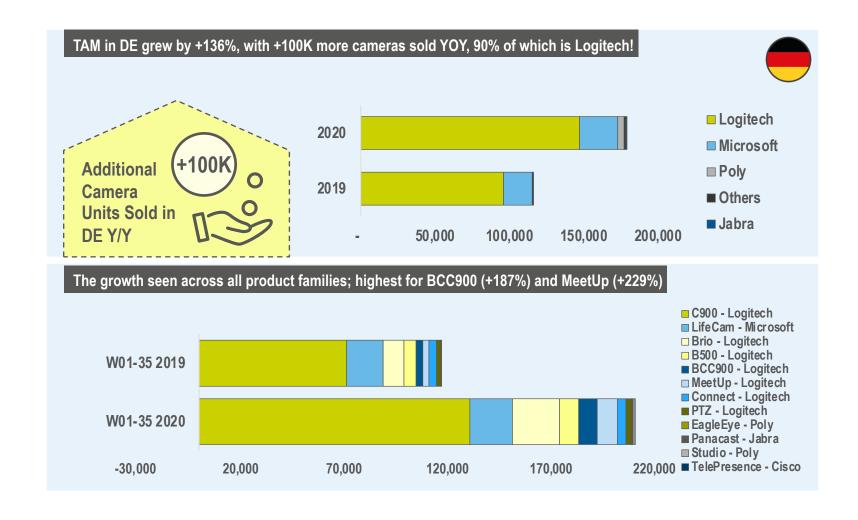














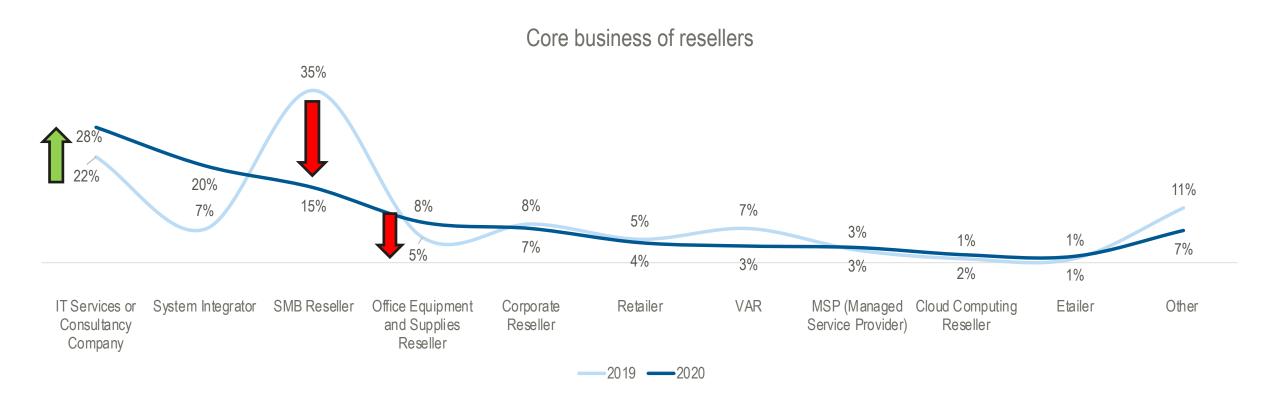


CONTEXT
ChannelWatch
Report
2020

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CHANNELWATCH SURVEY RESPONDENTS REFLECTS THE PATTERN OF THE CRISIS



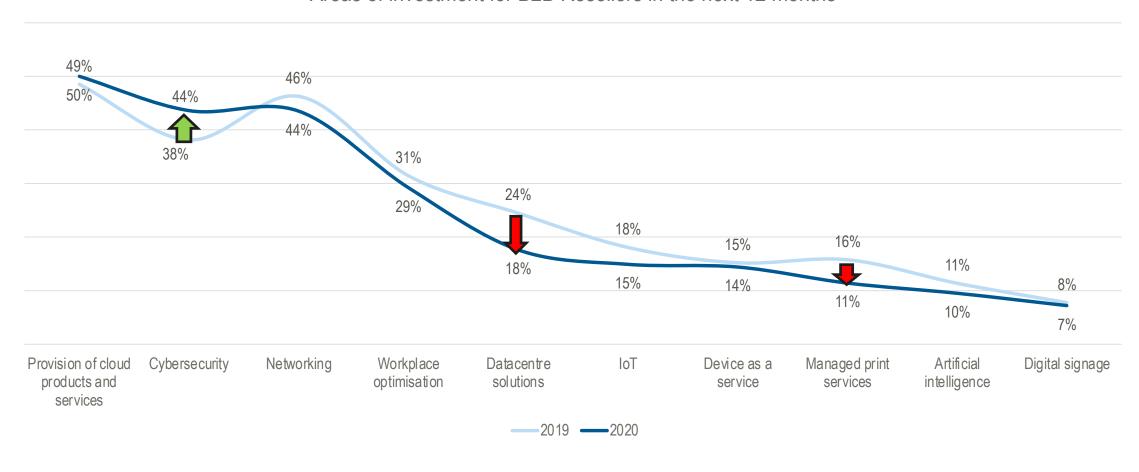


ChannelWatch Survey 2020 vs 2019: n-6,538 (2019) and 7,058 (2020)

B2B RESELLERS CONTINUE TO FOCUS ON SAME AREAS - SOME SMALL VARIANCES



Areas of investment for B2B Resellers in the next 12 months

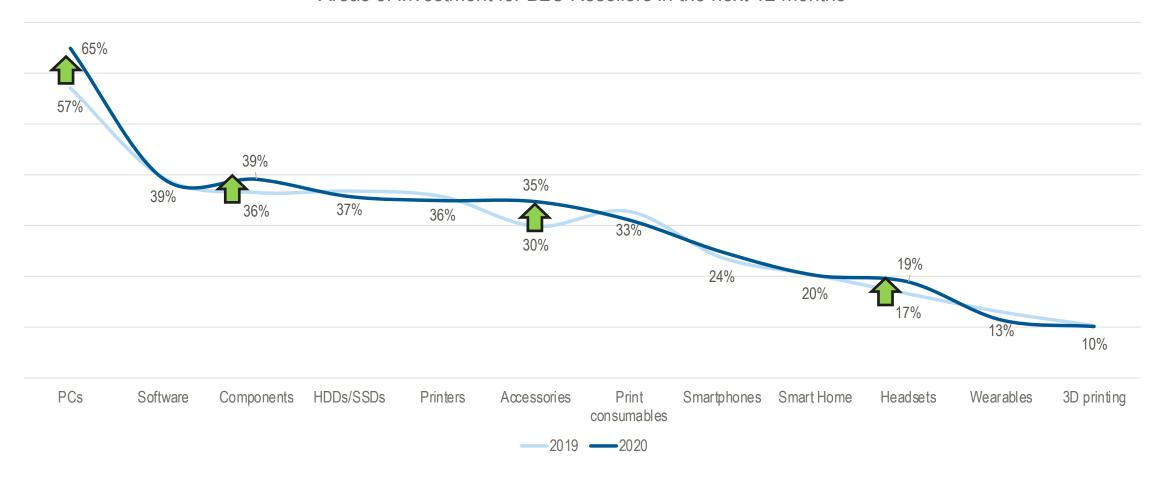


ChannelWatch Survey 2020 vs 2019: n-2,263 (2019) and 3,679 (2020)

B2C RESELLERS DOUBLE DOWN ON PC'S, COMPONENTS, ACCESSORIES & HEADSETS CONTEXT



Areas of investment for B2C Resellers in the next 12 months

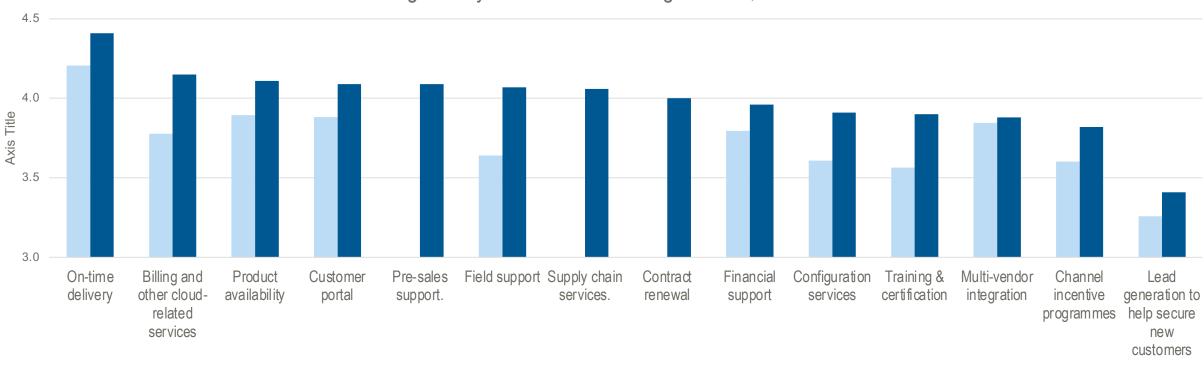


ChannelWatch Survey 2020 vs 2019: n-2,357 (2019) and 1,592 (2020)

DURING THE CRISIS DISTRIBUTORS HAVE IMPROVED PERCEPTION IN ALL CRITERIA







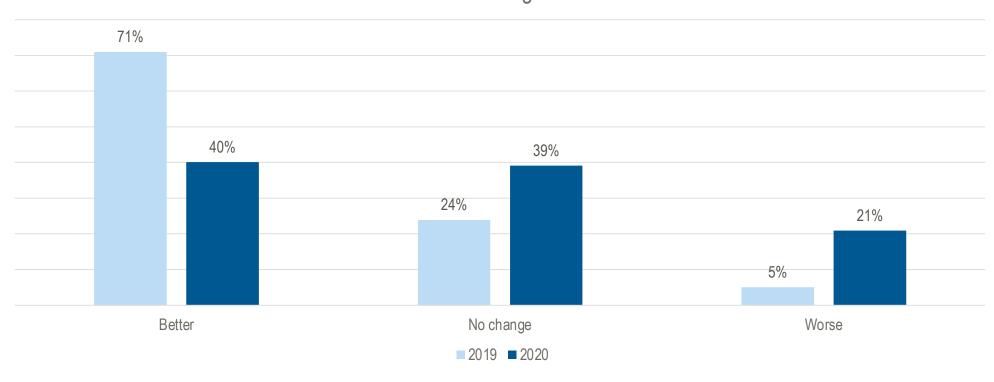
2019 2020



RESELLER SENTIMENT GOT WORSE UNSURPRISINGLY COMPARED TO PRIOR YEAR



Reseller Sentiment looking forward 12 months

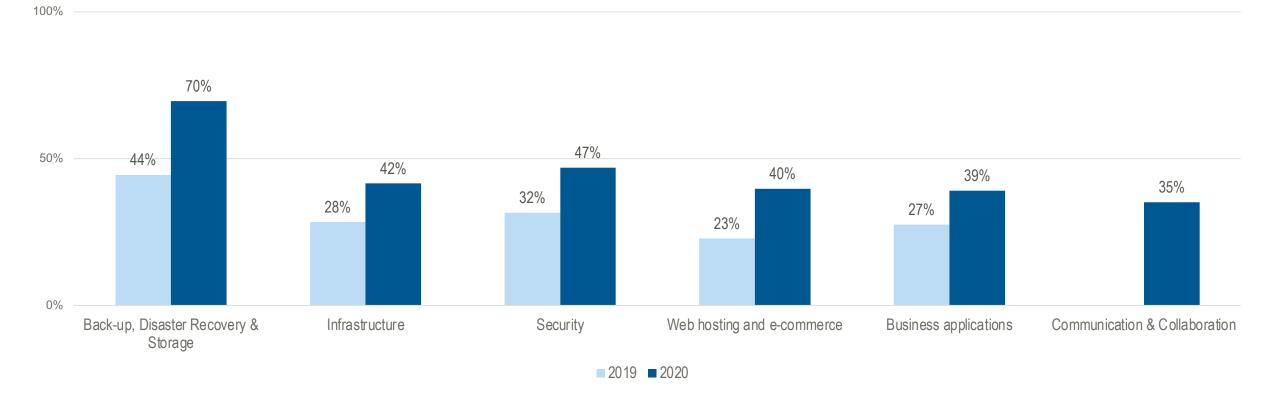


ChannelWatch Survey 2020 vs 2019: n-5,425 (2019) and 5,227 (2020)

IT LOOKS LIKE A BREAKTHROUGH YEAR FOR THE DEPTH OF SELLING OF CLOUD THROUGH RESELLERS



Which cloud services have you sold in the last 6 months?



ChannelWatch Survey 2020 vs 2019: n-2,996 (2019) and 2,151 (2020)

USING THE INGRAM MICRO CLOUD AWESOMENESS* MEASURES FROM 2.5 YEARS AGO, HOW ARE RESELLERS DOING TODAY?

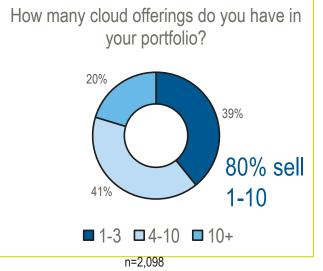


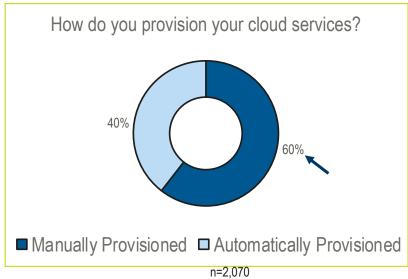
1. Build Stage

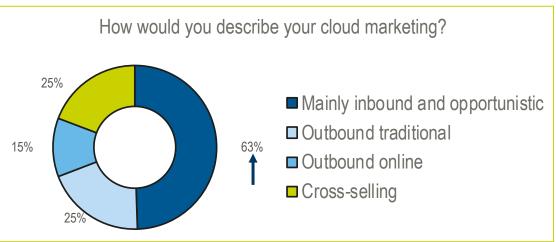
I'm dipping my toes in and testing the waters of cloud.

- •1–3 cloud offerings
- Manual provisioning
- Reactive & opportunistic

60% of partners







ChannelWatch Survey 2020

n=2,028

^{*} Reseller study https://www.ingrammicrocloud.com/se/en/lp/cloud-awesomeness/

USING THE INGRAM MICRO CLOUD AWESOMENESS* MEASURES FROM 2.5 YEARS AGO, HOW ARE RESELLERS DOING TODAY?

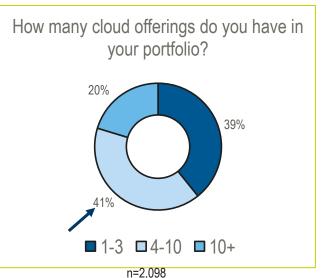


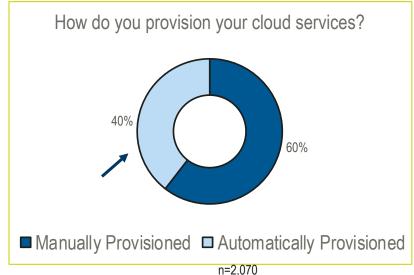
2. Breadth Stage

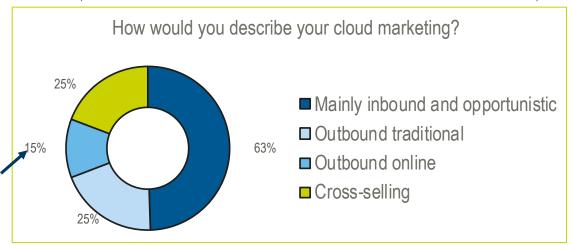
I'm dipping my toes in and I'm embracing SaaS and adding more cloud offerings.

4–10 cloud offerings Automated provisioning Digital marketing

30% of partners







ChannelWatch Survey 2020

n=2,028

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USING THE INGRAM MICRO CLOUD AWESOMENESS* MEASURES FROM 2.5 YEARS AGO, HOW ARE RESELLERS DOING TODAY?



3. Depth Stage

I'm moving into laaS and growing my topline revenue. 10+ cloud offerings, plus

laaS

Hybrid catalog

Outsourced catalog/self-

service (1%)

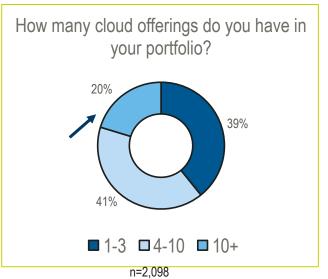
Integrated digital marketing

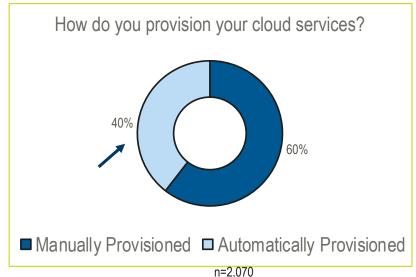
Automated provisioning

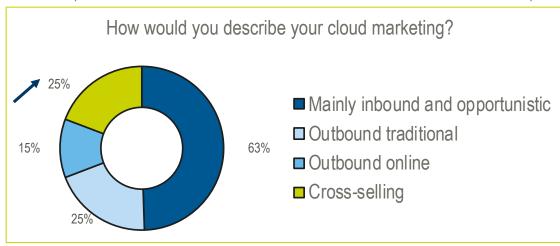
Active cross-selling

gg

10% of partners







ChannelWatch Survey 2020

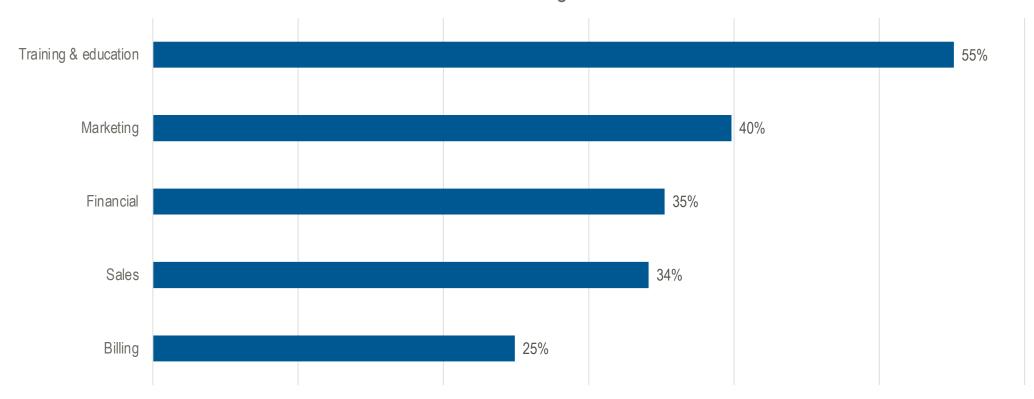
n=2,028

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CALL TO ACTION FOR DISTRIBUTORS TO TRAIN RESELLERS TO TRANSITION



What support do you need from your distributor to be successful at selling and delivering "as a service" categories?



ChannelWatch Survey 2020: n = 1,844 (2020)



Thank you!

ANY QUESTIONS?



For the Period: 4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

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Largest Industries Consumer

Largest Category Business

Largest Category Consumer

Index Total Market 13 weeks

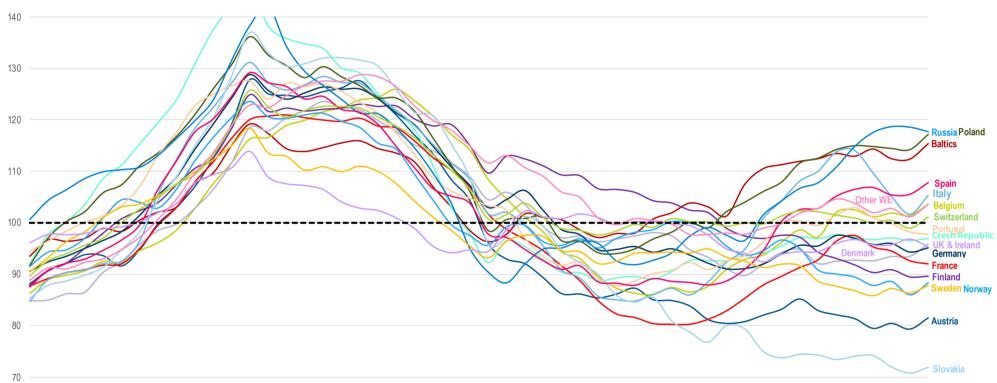
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Index Total Market

Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index - All Countries (Average 13 Weeks 2019 for Each Country = 100)



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

Index Total Market 4 weeks

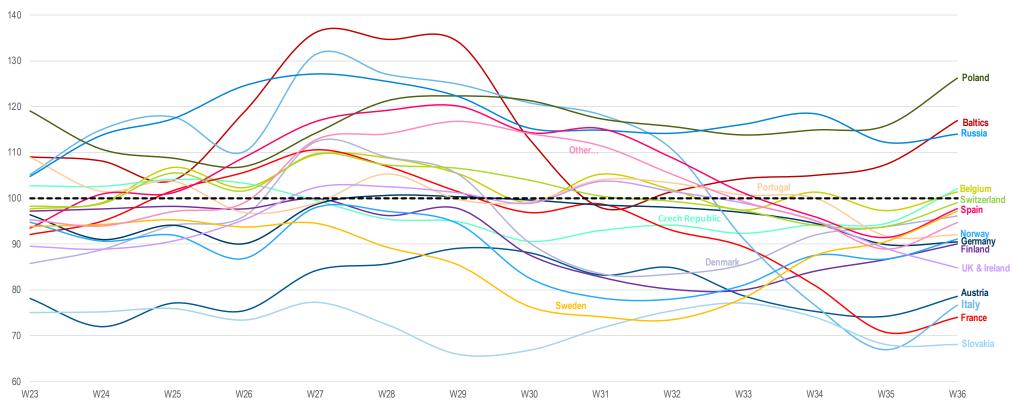
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Index Total Market

Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index - All Countries (Average 4 Weeks 2019 for Each Country = 100)



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

Index Total Market WE

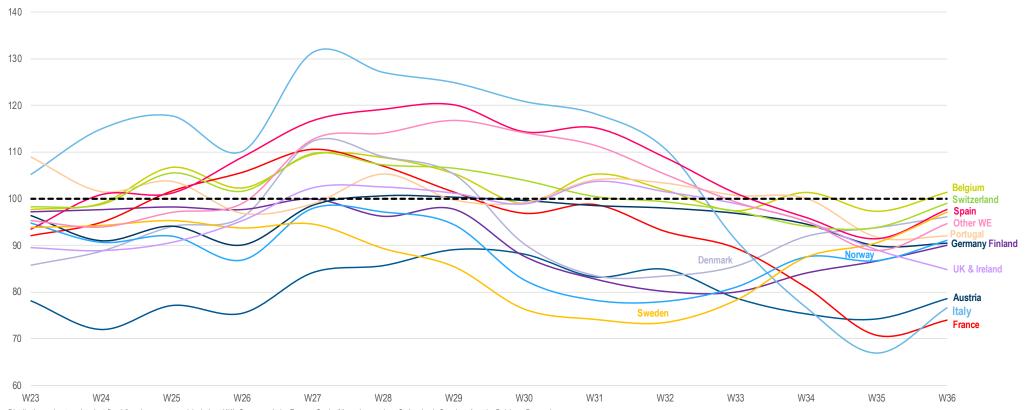
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Index Total Market WE

Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index - Western Europe (Average 4 Weeks 2019 for Each Country = 100)



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland & Norway.

Index Total Market EE

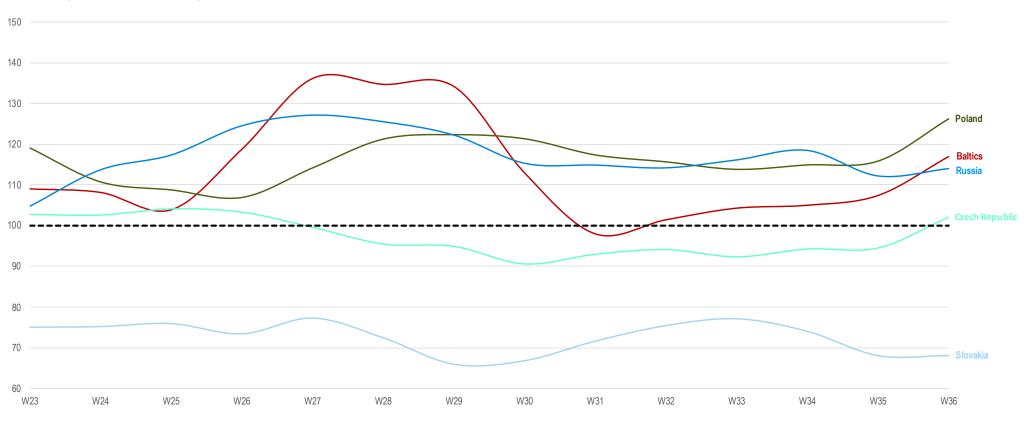
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Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index - Western Europe (Average 4 Weeks 2019 for Each Country = 100)



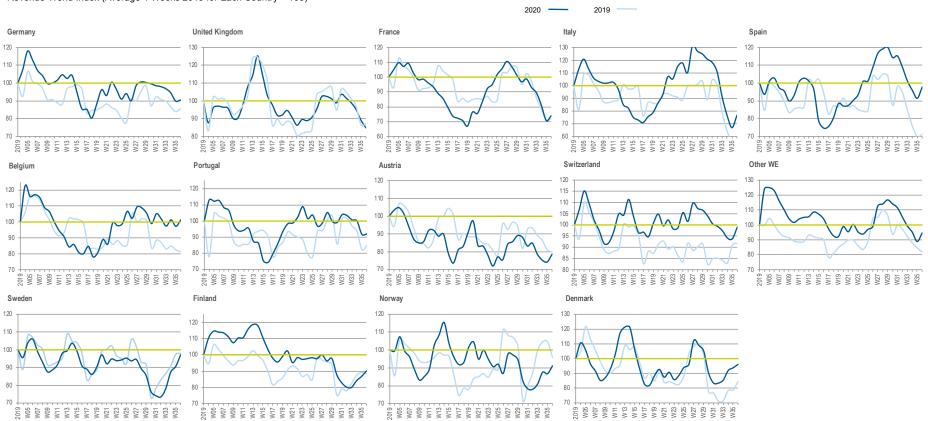
Distribution sales translated at fixed € exchange rate and includes: Poland, Baltics, Czech Republic, Slovakia & Russia.

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Index Revenue Trend - Western Europe

Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)



Index Thumbnail EE

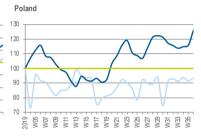
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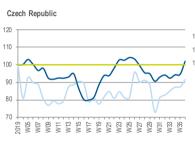
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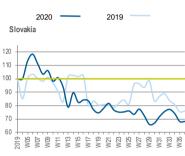
Index Revenue Trend - Eastern Europe

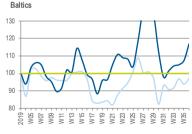
Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)











Index Business Channel

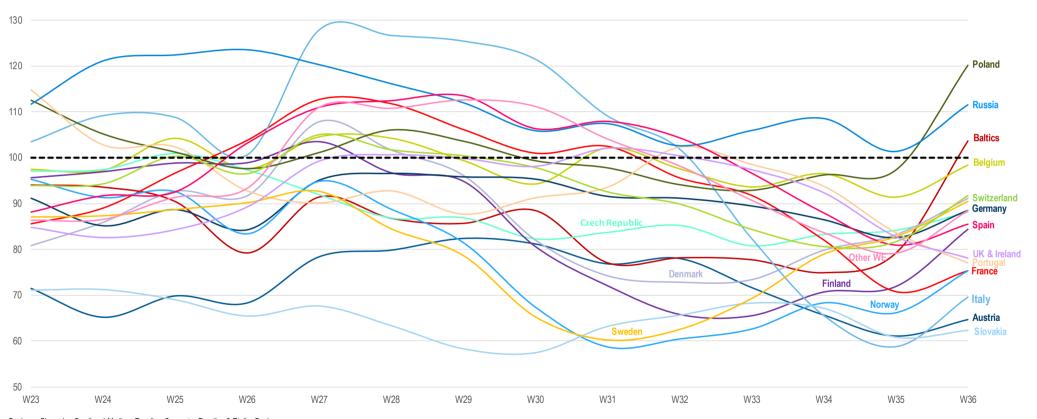
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Index Business Channel

Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index Business Channel - All Countries (Average 4 Weeks 2019 for Each Country = 100)



Business Channel = Small and Medium Reseller, Corporate Reseller & Etailer Business

Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

Index Consumer Channel

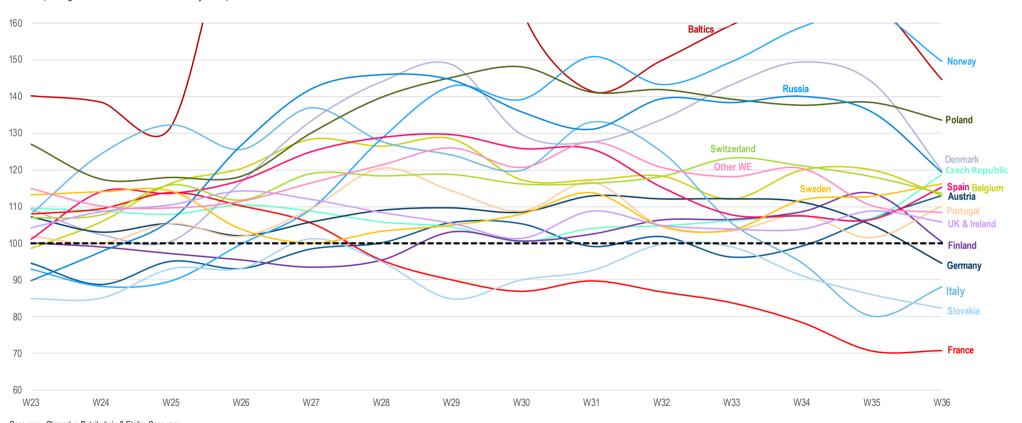
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Weekly Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index Consumer Channel -All Countries (Average 4 Weeks 2019 for Each Country = 100)



Consumer Channel = Retail chain & Etailer Consumer

Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

Index Volume Market

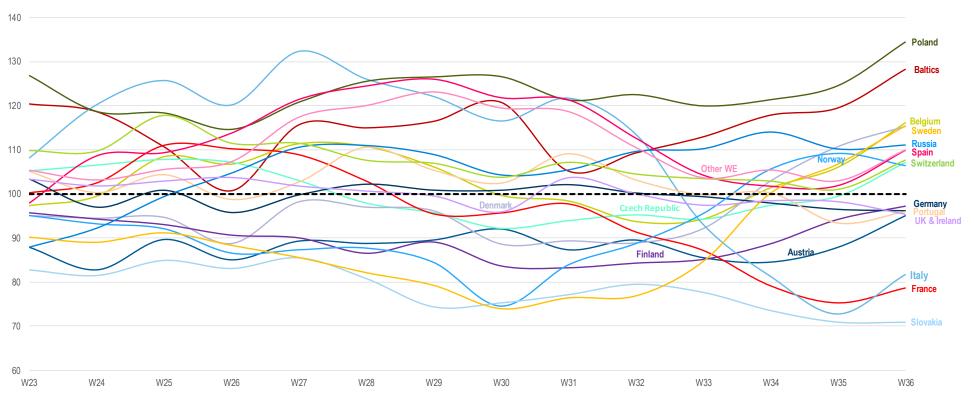
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Index Volume Market

Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index Volume - All Countries (Average 4 Weeks 2019 for Each Country = 100)



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

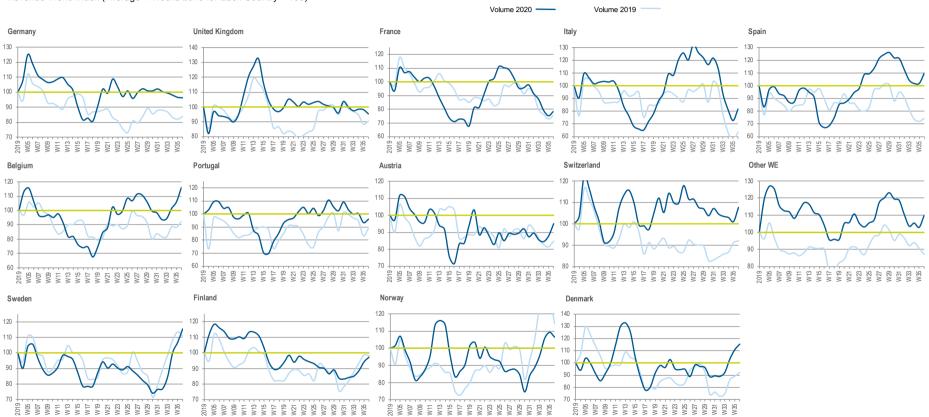
Index Vol Market WE Thumbnails

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Index Volume Market - Western Europe

Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)



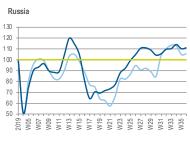
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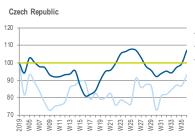
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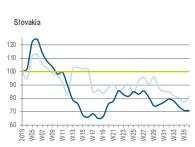
Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)



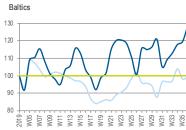




Volume 2020 -



Volume 2019



Index Value Market

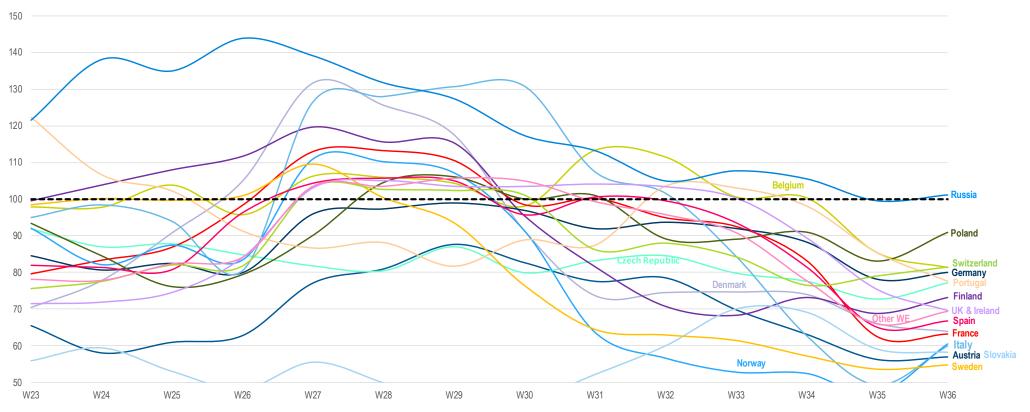
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Index Value Market

Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)

Weekly Revenue Trend Index Value - All Countries (Average 4 Weeks 2019 for Each Country = 100)

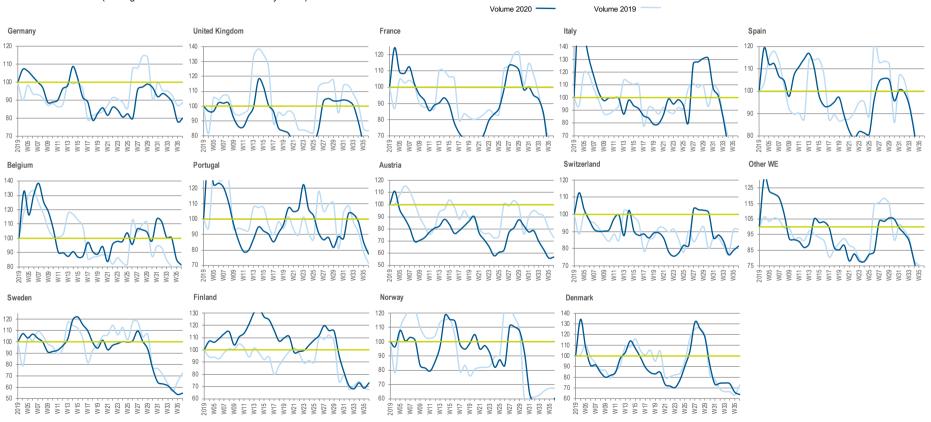


Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia.

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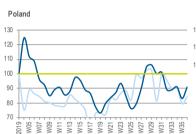
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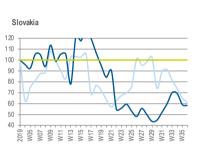
Revenue Trend Index (Average 4 Weeks 2019 for Each Country = 100)







Value 2020



Value 2019



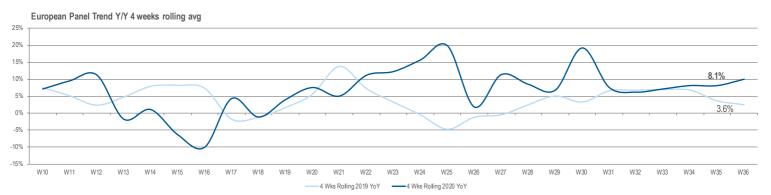
Weekly %YoY Trend

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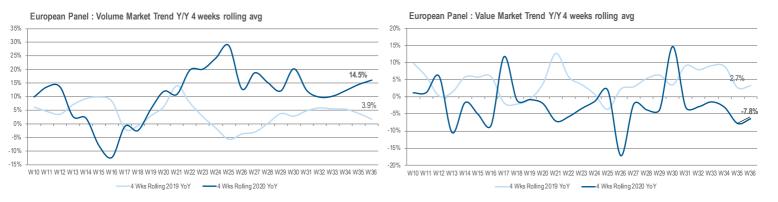
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Weekly %YoY Trend

% Change in sales through IT Distribution in Euros Rolling 4 Week Periods



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway, Poland, Baltics, Czech Republic, Slovakia & Russia

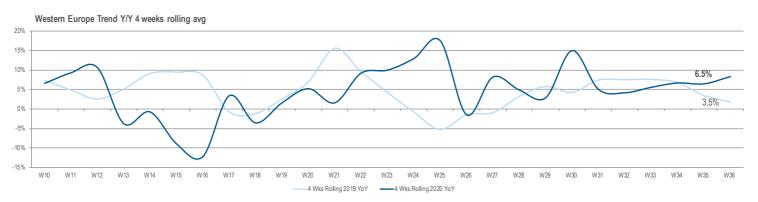
Weekly %YoY WE

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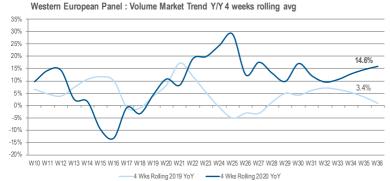
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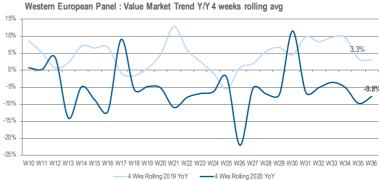
Weekly %YoY Trend Western Europe

% Change in sales through IT Distribution in Euros Rolling 4 Week Periods



Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway





Distribution sales translated at fixed € exchange rate and includes: UKI, Germany, Italy, France, Spain, Merged countries, Switzerland, Sweden, Austria, Belgium, Denmark, Portugal, Finland, Norway

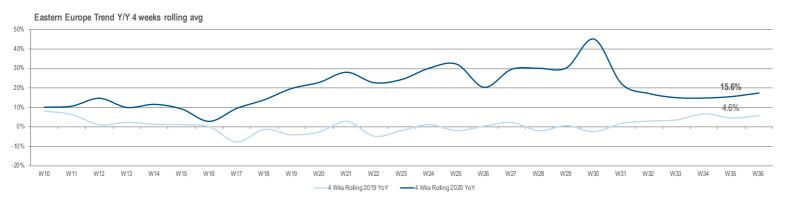
Weekly %YoY EE

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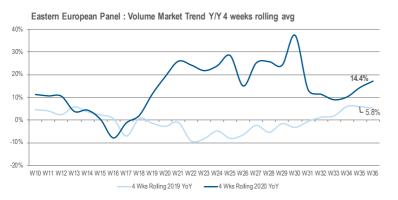
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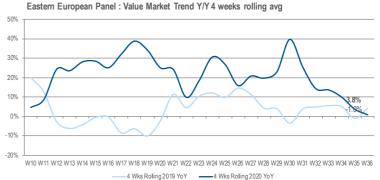
Weekly %YoY Trend Eastern Europe

% Change in sales through IT Distribution in Euros Rolling 4 Week Periods



Distribution sales translated at fixed € exchange rate and includes: Poland, Baltics, Czech Republic, Slovakia & Russia





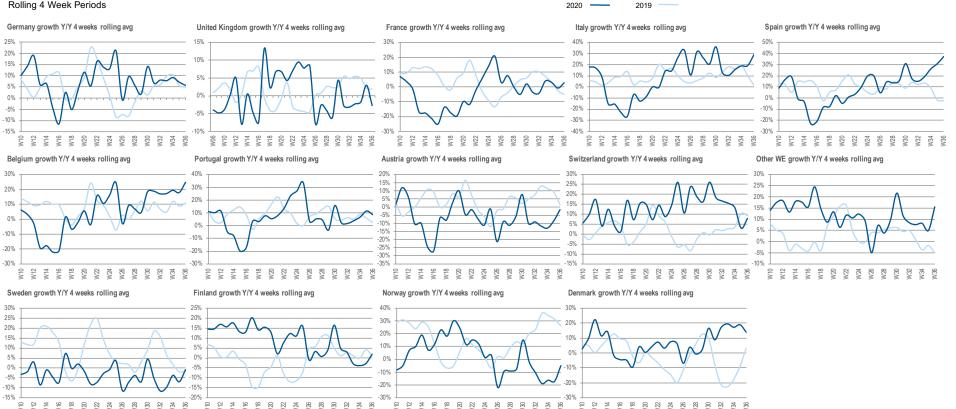
Weekly %YoY Trend WE Thumbnails

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Weekly %YoY Trend - Western Europe

% Change in sales through IT Distribution in Euros Rolling 4 Week Periods



Weekly %YoY Trend EE Thumbnails

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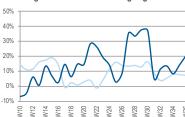
Weekly %YoY Trend - Eastern Europe

% Change in sales through IT Distribution in Euros Rolling 4 Week Periods









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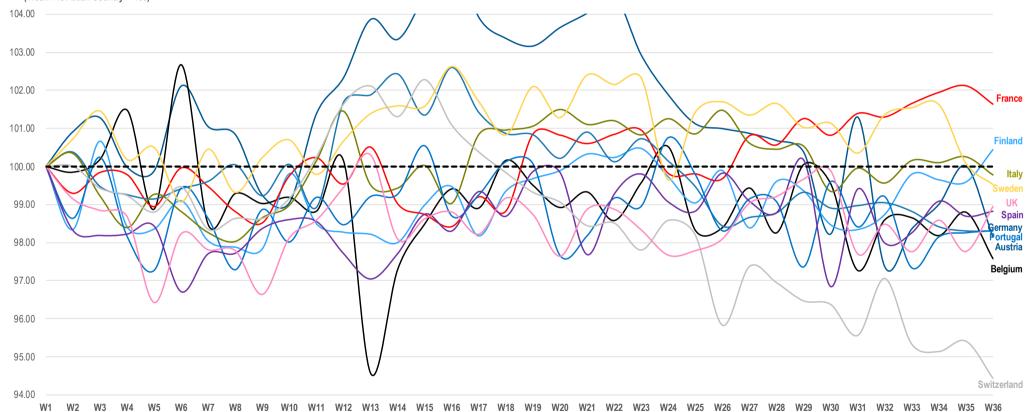
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Weekly Notebooks Average Product Price Trend - Western Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Notebooks APP Trend Index - WE Countries (Week 1 for Each Country = 100)



Distribution sell through price of notebook products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Index Notebooks APP Trend EE

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Weekly Notebooks Average Product Price Trend - Eastern Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Notebooks APP Trend Index - EE Countries Week 1 for Each Country = 100)



Distribution sell through price of notebook products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Index Desktops APP Trend WE

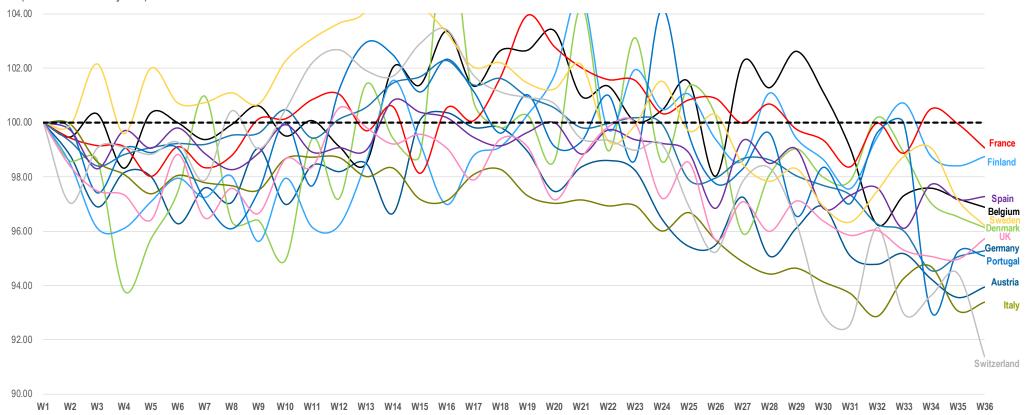
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Weekly Desktops Average Product Price Trend - Western Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Desktops APP Trend Index - WE Countries (Week 1 for Each Country = 100)



Distribution sell through price of desktop products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Index Desktops APP Trend EE

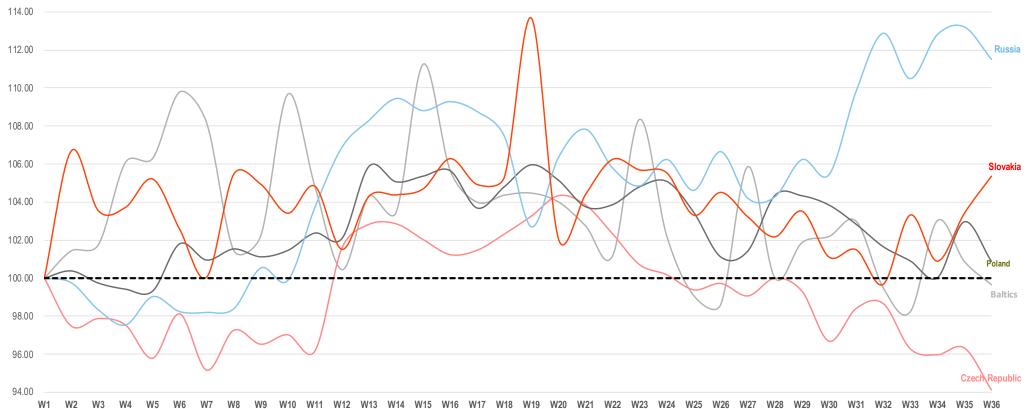
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Weekly Desktops Average Product Price Trend - Eastern Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Desktops APP Trend Index - EE Countries (Week 1 for Each Country = 100)



Distribution sell through price of desktop products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Index Monitors APP Trend WE

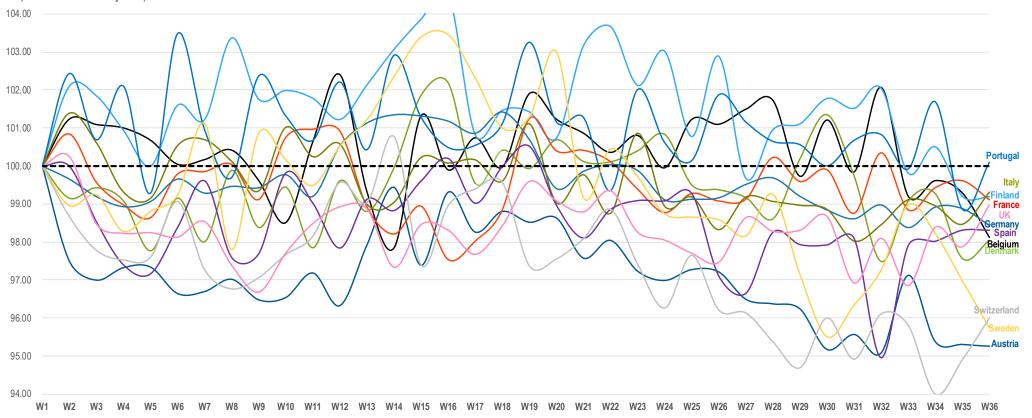
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Weekly Monitors Average Product Price Trend - Western Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Monitors Average Product Price Trend - WE Countries (Week 1 for Each Country = 100)



Distribution sell through price of monitor products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Index Monitors APP Trend EE

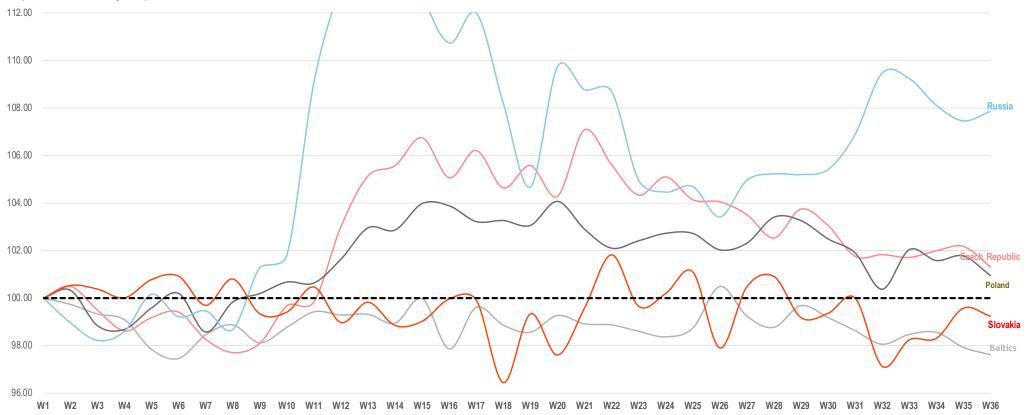
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Weekly Monitors Average Product Price Trend - Eastern Europe

APP Trend Index (Week 1 for Each Country = 100)

Weekly Monitors Average Product Price Trend - EE Countries (Week 1 for Each Country = 100)



Distribution sell through price of monitor products by part number, translated at fixed € exchange rate, each product indexed to the start of week 1 2020.

Top Growth Industry

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Top Growth IT Industry Sectors and Countries in Western and Eastern Europe

% Change in sales through IT Distribution in Euros

4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by top growth Industry sector and country size

				WESTERN EUROPE												EASTERN EUROPE						
									· ·	WESTERN	EUROPE								EAS	IERN EUR	OPE	
Rank- W35	Rani W36		Industry Sector	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
2	1	1	Computing Accessories	55%	13%	138%	69%	75%	4%	1%	46%	27%	-5%	18%	19%	20%	54%	0%	65%	17%	33%	4%
1	2	Ŷ	Mobile Computing	44%	31%	81%	42%	84%	11%	9%	30%	41%	10%	17%	-14%	-6%	24%	22%	59%	44%	12%	-21%
3	3	\Rightarrow	Wearable Devices	35%	6%	70%	-19%	41%	63%	62%	50%	188%	-7%	27%	-18%	17%	7%	-16%	168%	8%	-13%	-52%
9	4	1	Audio-Video Systems	39%	5%	11%	2%	2%	95%	35%	21%	-8%	163%	47%	7%	-2%	-13%	16%	72%	1%	249%	-36%
6	5	1	Smart Home and Office	42%	-25%	23%	40%	173%	34%	-66%	3698%	-62%	351%	1403%	115%	-33%	364%	130%	333%	66%	6466%	-30%
5	6		Printing Consumables	11%	-7%	32%	16%	57%	-10%	-9%	-11%	24%	11%	27%	38%	-1%	62%	-6%	4%	1%	1%	49%
4	7	1	Wireless Networking	15%	9%	19%	-8%	-1%	8%	-8%	26%	72%	44%	24%	-54%	-16%	24%	70%	73%	84%	-3%	6%
7	8		Other Networking Equipment	-3%	-27%	-9%	-13%	27%	36%	-50%	4%	-2%	-31%	-53%	-16%	7%	33%	115%	-18%	102%	-16%	43%
8	9		Telecommunications	2%	-10%	8%	-49%	25%	145%	8%	72%	-6%	102%	-18%	-3%	36%	52%	-44%	55%	12%	147%	26%
11	10	1	Displays	4%	-1%	-16%	10%	55%	10%	-5%	5%	18%	14%	6%	6%	-2%	6%	26%	13%	-11%	14%	-9%
14	11		Connectivity	-4%	-7%	11%	-14%	1%	66%	-4%	-14%	12%	-17%	-12%	6%	-4%	-12%	102%	11%	-18%	80%	-4%
16	12	1	Computing Components	-7%	-14%	25%	28%	45%	-23%	-25%	64%	-33%	-16%	-4%	36%	-51%	15%	7%	59%	-6%	10%	-39%
10	13		Printing	-8%	-12%	22%	4%	35%	-1%	-13%	1%	45%	20%	39%	-11%	-9%	15%	3%	45%	27%	1%	-39%
15	14		Software and Licences	-7%	-6%	52%	3%	9%	-34%	-24%	35%	-32%	-21%	13%	-7%	19%	8%	-26%	49%	-2%	3%	-13%
22	15	1	Scanner Imaging	7%	-11%	-6%	-41%	17%	1%	-51%	8%	-9%	46%	-8%	63%	43%	0%	12%	2%	-24%	0%	-16%
13	16	- ↓	Networking Systems	6%	-28%	-13%	-28%	-4%	48%	-38%	-39%	-14%	-24%	-20%	-21%	-1%	-12%	46%	-3%	4%	-39%	-1%
12	17	1	Warranties and Services	-15%	-4%	50%	1%	10%	21%	-26%	53%	-25%	-24%	-12%	-12%	-7%	-30%	-18%	-26%	1%	2%	-36%
18	18	¬	Data Center Networking and Security	-25%	-29%	21%	-49%	92%	86%	-69%	-11%	-5%	-12%	34%	-29%	48%	-35%	88%	-63%	26%	-22%	695%
20	19		Power Equipment	5%	-24%	5%	-6%	-6%	-12%	-5%	-11%	-3%	-9%	-10%	-14%	20%	-2%	-12%	10%	-17%	-3%	2%
19	20		Disk Storage	-13%	-28%	0%	3%	-14%	-7%	-9%	9%	-17%	45%	25%	2%	-34%	-25%	-2%	5%	-16%	16%	-38%
21	21		Removable Storage	-25%	-45%	-1%	20%	-3%	2%	-5%	6%	-33%	7%	-30%	-37%	27%	-23%	-5%	20%	-20%	-3%	-10%
17	22	- 1	Server Computing	-19%	-24%	15%	-21%	17%	6%	-19%	9%	-52%	-36%	9%	35%	-19%	30%	-31%	36%	-19%	-19%	-6%
23	23	->	Desktop Computing	-23%	-43%	-3%	-19%	29%	2%	-2%	-30%	-5%	-22%	11%	-46%	-15%	-16%	-28%	-7%	-7%	-5%	-32%
24	24	¬	Unified Communications	-20%	-56%	41%	-33%	-42%	13%	-56%	-50%	-25%	-42%	194%	16%	-43%	-41%	4%	37%	-53%	-34%	-86%
			Country Trend	6%	-3%	29%	3%	37%	8%	-1%	25%	-1%	12%	9%	-7%	1%	16%	10%	35%	11%	19%	-12%

Traffic Lights:											
Above	15%										
Inbetween											
Below	-20%										

INDUST	RY SECTOR	TREND
WE	EE	Total
39%	22%	37%
37%	33%	36%
27%	41%	29%
19%	39%	21%
8%	418%	14%
14%	1%	12%
5%	65%	11%
-9%	92%	7%
5%	12%	6%
4%	15%	6%
-1%	52%	5%
-1%	16%	4%
2%	9%	4%
-4%	-3%	-3%
-7%	6%	-4%
-12%	30%	-5%
-5%	-19%	-7%
-18%	52%	-8%
-7%	-10%	-8%
-12%	-2%	-10%
-19%	0%	-15%
-12%	-25%	-16%
-20%	-20%	-20%
-28%	2%	-23%

Top Decline Industry

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Top Decline IT Industry Sectors and Countries in Western and Eastern Europe

-3%

6%

29%

3%

% Change in sales through IT Distribution in Euros

4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by fastest declining Industry sector and country size

Country Trend

									,	VESTERN	EUROPE								EAS	TERN EUR	OPE	
Rank- W35	Rank- W36	(-	Industry Sector	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1	\Rightarrow	Unified Communications	-20%	-56%	41%	-33%	-42%	13%	-56%	-50%	-25%	-42%	194%	16%	-43%	-41%	4%	37%	-53%	-34%	-86%
2	2	†	Desktop Computing	-23%	-43%	-3%	-19%	29%	2%	-2%	-30%	-5%	-22%	11%	-46%	-15%	-16%	-28%	-7%	-7%	-5%	-32%
8	3	1	Server Computing	-19%	-24%	15%	-21%	17%	6%	-19%	9%	-52%	-36%	9%	35%	-19%	30%	-31%	36%	-19%	-19%	-6%
4	4	4	Removable Storage	-25%	-45%	-1%	20%	-3%	2%	-5%	6%	-33%	7%	-30%	-37%	27%	-23%	-5%	20%	-20%	-3%	-10%
6	5	1	Disk Storage	-13%	-28%	0%	3%	-14%	-7%	-9%	9%	-17%	45%	25%	2%	-34%	-25%	-2%	5%	-16%	16%	-38%
5	6	Û	Power Equipment	5%	-24%	5%	-6%	-6%	-12%	-5%	-11%	-3%	-9%	-10%	-14%	20%	-2%	-12%	10%	-17%	-3%	2%
7	7	4	Data Center Networking and Security	-25%	-29%	21%	-49%	92%	86%	-69%	-11%	-5%	-12%	34%	-29%	48%	-35%	88%	-63%	26%	-22%	695%
13	8	1	Warranties and Services	-15%	-4%	50%	1%	10%	21%	-26%	53%	-25%	-24%	-12%	-12%	-7%	-30%	-18%	-26%	1%	2%	-36%
12	9	1	Networking Systems	6%	-28%	-13%	-28%	-4%	48%	-38%	-39%	-14%	-24%	-20%	-21%	-1%	-12%	46%	-3%	4%	-39%	-1%
3	10	Û	Scanner Imaging	7%	-11%	-6%	-41%	17%	1%	-51%	8%	-9%	46%	-8%	63%	43%	0%	12%	2%	-24%	0%	-16%
10	11	Û	Software and Licences	-7%	-6%	52%	3%	9%	-34%	-24%	35%	-32%	-21%	13%	-7%	19%	8%	-26%	49%	-2%	3%	-13%
15	12	1	Printing	-8%	-12%	22%	4%	35%	-1%	-13%	1%	45%	20%	39%	-11%	-9%	15%	3%	45%	27%	1%	-39%
9	13	1	Computing Components	-7%	-14%	25%	28%	45%	-23%	-25%	64%	-33%	-16%	-4%	36%	-51%	15%	7%	59%	-6%	10%	-39%
11	14	1	Connectivity	-4%	-7%	11%	-14%	1%	66%	-4%	-14%	12%	-17%	-12%	6%	-4%	-12%	102%	11%	-18%	80%	-4%
14	15	1	Displays	4%	-1%	-16%	10%	55%	10%	-5%	5%	18%	14%	6%	6%	-2%	6%	26%	13%	-11%	14%	-9%
18	16	1	Telecommunications	2%	-10%	8%	-49%	25%	145%	8%	72%	-6%	102%	-18%	-3%	36%	52%	-44%	55%	12%	147%	26%
17	17	♦	Other Networking Equipment	-3%	-27%	-9%	-13%	27%	36%	-50%	4%	-2%	-31%	-53%	-16%	7%	33%	115%	-18%	102%	-16%	43%
21	18	1	Wireless Networking	15%	9%	19%	-8%	-1%	8%	-8%	26%	72%	44%	24%	-54%	-16%	24%	70%	73%	84%	-3%	6%
20	19	1	Printing Consumables	11%	-7%	32%	16%	57%	-10%	-9%	-11%	24%	11%	27%	38%	-1%	62%	-6%	4%	1%	1%	49%
19	20	Û	Smart Home and Office	42%	-25%	23%	40%	173%	34%	-66%	3698%	-62%	351%	1403%	115%	-33%	364%	130%	333%	66%	6466%	-30%
16	21	♠	Audio-Video Systems	39%	5%	11%	2%	2%	95%	35%	21%	-8%	163%	47%	7%	-2%	-13%	16%	72%	1%	249%	-36%
22	22	\Rightarrow	Wearable Devices	35%	6%	70%	-19%	41%	63%	62%	50%	188%	-7%	27%	-18%	17%	7%	-16%	168%	8%	-13%	-52%
24	23	1	Mobile Computing	44%	31%	81%	42%	84%	11%	9%	30%	41%	10%	17%	-14%	-6%	24%	22%	59%	44%	12%	-21%
23	24	Û	Computing Accessories	55%	13%	138%	69%	75%	4%	1%	46%	27%	-5%	18%	19%	20%	54%	0%	65%	17%	33%	4%

25%

-1%

12%

-7%

1%

16%

-1%

35%

10%

11%

19%

-12%

Traffic Lights	s:
Above	15%
Inbetween	
Below	-20%

INDUSTR	Y SECTOR 1	REND
WE	EE	Total
-28%	2%	-23%
-20%	-20%	-20%
-12%	-25%	-16%
-19%	0%	-15%
-12%	-2%	-10%
-7%	-10%	-8%
-18%	52%	-8%
-5%	-19%	-7%
-12%	30%	-5%
-7%	6%	-4%
-4%	-3%	-3%
2%	9%	4%
-1%	16%	4%
-1%	52%	5%
4%	15%	6%
5%	12%	6%
-9%	92%	7%
5%	65%	11%
14%	1%	12%
8%	418%	14%
19%	39%	21%
27%	41%	29%
37%	33%	36%
39%	22%	37%

Largest Industry

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Largest IT Industry Sectors and Countries in Western and Eastern Europe

- % Change in sales through IT Distribution in Euros
- 4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by largest industry sector and largest country. Displays top two categories (by revenue) within each Industry sector.

Contca	by idigi	JOE II	ldustry sector and largest country. Dis	plays top ti	vo categorit	os (by reve	nac) wanin	acii inaasi	y scolor.													
									,	WESTERN	EUROPE								EAS	TERN EUR	OPE	
Rank- W35	Rank- W36		Industry Sector	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1	\Rightarrow	Mobile Computing	44%	31%	81%	42%	84%	11%	9%	30%	41%	10%	17%	-14%	-6%	24%	22%	59%	44%	12%	-21%
2	2		Telecommunications	2%	-10%	8%	-49%	25%	145%	8%	72%	-6%	102%	-18%	-3%	36%	52%	-44%	55%	12%	147%	26%
3	3	\uparrow	Software and Licences	-7%	-6%	52%	3%	9%	-34%	-24%	35%	-32%	-21%	13%	-7%	19%	8%	-26%	49%	-2%	3%	-13%
4	4	\Rightarrow	Printing Consumables	11%	-7%	32%	16%	57%	-10%	-9%	-11%	24%	11%	27%	38%	-1%	62%	-6%	4%	1%	1%	49%
5	5	\Rightarrow	Displays	4%	-1%	-16%	10%	55%	10%	-5%	5%	18%	14%	6%	6%	-2%	6%	26%	13%	-11%	14%	-9%
7	6	1	Computing Components	-7%	-14%	25%	28%	45%	-23%	-25%	64%	-33%	-16%	-4%	36%	-51%	15%	7%	59%	-6%	10%	-39%
6	7	1	Disk Storage	-13%	-28%	0%	3%	-14%	-7%	-9%	9%	-17%	45%	25%	2%	-34%	-25%	-2%	5%	-16%	16%	-38%
8	8	⇒	Warranties and Services	-15%	-4%	50%	1%	10%	21%	-26%	53%	-25%	-24%	-12%	-12%	-7%	-30%	-18%	-26%	1%	2%	-36%
9	9		Desktop Computing	-23%	-43%	-3%	-19%	29%	2%	-2%	-30%	-5%	-22%	11%	-46%	-15%	-16%	-28%	-7%	-7%	-5%	-32%
11	10	1	Computing Accessories	55%	13%	138%	69%	75%	4%	1%	46%	27%	-5%	18%	19%	20%	54%	0%	65%	17%	33%	4%
13	11	1	·	39%	5%	11%	2%	2%	95%	35%	21%	-8%	163%	47%	7%	-2%	-13%	16%	72%	1%	249%	-36%
10	12	1	J .,	6%	-28%	-13%	-28%	-4%	48%	-38%	-39%	-14%	-24%	-20%	-21%	-1%	-12%	46%	-3%	4%	-39%	-1%
12	13	1		-8%	-12%	22%	4%	35%	-1%	-13%	1%	45%	20%	39%	-11%	-9%	15%	3%	45%	27%	1%	-39%
14	14	¬		-19%	-24%	15%	-21%	17%	6%	-19%	9%	-52%	-36%	9%	35%	-19%	30%	-31%	36%	-19%	-19%	-6%
15	15	⇒	,	-25%	-29%	21%	-49%	92%	86%	-69%	-11%	-5%	-12%	34%	-29%	48%	-35%	88%	-63%	26%	-22%	695%
16	16		Wireless Networking	15%	9%	19%	-8%	-1%	8%	-8%	26%	72%	44%	24%	-54%	-16%	24%	70%	73%	84%	-3%	6%
17	17	¬	Power Equipment	5%	-24%	5%	-6%	-6%	-12%	-5%	-11%	-3%	-9%	-10%	-14%	20%	-2%	-12%	10%	-17%	-3%	2%
18	18	-	Other Networking Equipment	-3%	-27%	-9%	-13%	27%	36%	-50%	4%	-2%	-31%	-53%	-16%	7%	33%	115%	-18%	102%	-16%	43%
19	19	¬	Wearable Devices	35%	6%	70%	-19%	41%	63%	62%	50%	188%	-7%	27%	-18%	17%	7%	-16%	168%	8%	-13%	-52%
20	20	¬	Connectivity	-4%	-7%	11%	-14%	1%	66%	-4%	-14%	12%	-17%	-12%	6%	-4%	-12%	102%	11%	-18%	80%	-4%
21	21	⇒		-25%	-45%	-1%	20%	-3%	2%	-5%	6%	-33%	7%	-30%	-37%	27%	-23%	-5%	20%	-20%	-3%	-10%
22	22		Electronics	15%	-26%	-56%	31%	-28%	-13%	-54%	-8%	-53%	-8%	-66%	-43%	64%	-39%	85%	-47%	34%	-34%	1%
23	23	-	Games Consoles	36%		-31%	55%	163%	78%	98%	158%	-7%	-40%	0%	361%	72%	61%	-41%	-30%	-49%	45%	81%
24	24	<u>→</u>		42%	-25%	23%	40%	173%	34%	-66%	3698%	-62%	351%	1403%	115%	-33%	364%	130%	333%	66%	6466%	-30%
25	25	<u></u>		-20%	-56%	41%	-33%	-42%	13%	-56%	-50%	-25%	-42%	194%	16%	-43%	-41%	4%	37%	-53%	-34%	-86%
27	26	1		7%	-11%	-6%	-41%	17%	1%	-51%	8%	-9%	46%	-8%	63%	43%	0%	12%	2%	-24%	0%	-16%
26	27	1		41%	-8%	-23%	-14%	-9%	33%	-47%	29%	-999%	544%	70%	31%	53%	15%	21%	32%	4%	-38%	-36%
28	28	→	Torrinado, Timo Gridado ana Torrido Grid		-42%	-19%	-40%	-83%	-66%	-34%	-50%	-32%	-66%	-64%	-36%	-4%	-30%	-26%	-43%	-46%	385%	92%
29	29	→	Tape Storage	-32%	-40%	-47%	-22%	100%	130%	-58%	21%	11%	-28%	284%	-71%	-49%	-29%	-46%	-39%	-42%	90%	-19%
30	30	⇒	Photo and Video Cameras	15%	-5%	73%	-57%	4%	-23%	-73%	-86%	111%	-71%	-11%	-92%	-26%	-73%	-35%	-45%	-2%	11%	8%

Traffic Ligh	nts:
Above	15%
Inbetween	
Below	-20%

INDUSTR	RY SECTO	R TREND
WE	EE	Total
37%	33%	36%
5%	12%	6%
-4%	-3%	-3%
14%	1%	12%
4%	15%	6%
-1%	16%	4%
-12%	-2%	-10%
-5%	-19%	-7%
-20%	-20%	-20%
39%	22%	37%
19%	39%	21%
-12%	30%	-5%
2%	9%	4%
-12%	-25%	-16%
-18%	52%	-8%
5%	65%	11%
-7%	-10%	-8%
-9%	92%	7%
27%	41%	29%
-1%	52%	5%
-19%	0%	-15%
-15%	36%	-4%
37%	-28%	10%
8%	418%	14%
-28%	2%	-23%
-7%	6%	-4%
5%	14%	8%
-44%	-38%	-44%
-19%	-45%	-23%
-22%	-27%	-25%

Top Growth Category

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Top Growth Categories in Western and Eastern Europe

% Change in sales through IT Distribution in Euros

4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by top growth categories and country size

Traffic Lights:
Above 15%
Inbetween

Sorted by top growth categories and country size											Below	-20%											
	WESTERN EUROPE EASTERN EUROPE													c	CATEGORY TREND								
									Londin														
Rank- W35 W36	Category	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia	WE	EE	Total
1 1 🛱	Web Cameras	895%	272%	1028%	490%	630%	344%	129%	405%	331%	122%	475%	120%	272%	637%	41%	554%	600%	226%	304%	448%	134%	379%
#N/A 2 1	3D Printers	129%		1646%		-90%	-86%			281%											547%		298%
2 3 🖣	Smart Lighting and Electricals	194%		144%	97%	30%		14%	-71%	142%	218%	275%	108%	-39%	-50%	149%	164%	-34%	361%	54%	116%	92%	112%
35 4 1	Server Enclosure	-18%	-61%	-16%	-90%		172%		-60%	-82%	743%				-84%	175%	48%	-32%	-73%	-92%	79%	132%	103%
3 5 🖣	Games Accessories	171%		109%	98%	121%	109%	59%	158%	129%	-41%	10%	384%	70%	109%	-42%	31%	-13%	5%	182%	124%	24%	93%
	Telephony and Conference Systems	69%	17%	66%	80%	38%	214%	124%	49%	261%	98%	-40%	73%	163%	69%	30%	-4%	58%	422%	558%	60%	36%	55%
6 7		19%	74%	84%	-33%	143%	136%	58%	50%	168%	-12%	36%	-19%	14%	18%	-40%	97%	41%	-45%	-56%	53%	22%	48%
5 8 🖣	mobile computing cases	86%	31%	230%	32%	66%	34%	4%	86%	-7%	14%	9%	-39%	30%	40%	38%	35%	45%	20%	40%	48%	38%	47%
7 9 🖣	Tablet PCs	83%	40%	60%	8%	77%	33%	12%	55%	6%	77%	-4%	38%	11%	8%	22%	6%	48%	148%	6%	47%	24%	45%
14 10 1	Mobile Computing Accessories and Parts	83%	-35%	77%	59%	44%	39%	7%	-2%	32%	-37%	23%	14%	52%	89%	59%	32%	-23%	37%	-57%	36%	17%	35%
	Notebooks	31%	28%	87%	57%	85%	7%	8%	24%	49%	4%	20%	-22%	-9%	32%	23%	68%	45%	6%	-24%	35%	34%	35%
9 12	Labelling Tapes	49%	8%	13%	62%	-2%	26%	-12%	18%	-10%	222%	-23%	454%	151%	90%	-1%	-5%	-8%	-5%	-8%	38%	-6%	33%
19 13 1	Network Management Software	51%	19%	-5%	-10%	8%	85%	-3%	240%	26%	100%	-26%	6%	-27%	8%	150%	-10%	-64%	-4%	33%	27%	76%	30%
#N/A 14 1	Smart Home Automation	-21%	-68%		1280%		60%	9%		164%	1470%			-54%	429%			131%			29%		29%
13 15	Ink Cartridges and Tanks	26%	17%	52%	13%	124%	2%	-19%	-17%	16%	6%	58%	91%	-6%	73%	25%	28%	-17%	-1%	88%	28%	25%	28%
42 16 1		41%	22%	-20%	6%	0%	160%	42%	23%	-4%	173%	57%	7%	1%	-15%	55%	95%	-6%	371%	-43%	23%	64%	27%
	Docking Stations	17%	16%	201%	68%	96%	8%	-21%	26%	19%	-6%	-38%	26%	15%	8%	-11%	28%	-17%	11%	-1%	26%	3%	24%
22 18 1		-23%	-14%	-27%	-44%	75%	62%	-34%	7%	-66%	-52%	-97%	-47%	-32%	-6%	243%	-26%	-7%	32%	-22%	-29%	193%	24%
33 19 1	E-Readers	-63%	-35%	-1%	140%	207%	-2%	-86%		55%		162%	426%		149%	29%	-50%	640%	-56%	1421%	25%	17%	23%
44 20 1	Televisions	-17%	14%	-46%	26%	439%	36%	-15%	-2%	-12%	56%	7%	87%	112%	-14%	960%	4%	-42%	12%	122%	-2%	89%	23%
21 21 5	Portable Speakers	-21%	-32%	124%	-55%	136%	-13%	-55%	0%	-92%	-48%	-59%		-50%	-90%	-75%	-7%	-25%	-69%	24%	28%	-59%	21%
26 22 1	Inkjet Printers	8%	34%	78%	28%	90%	-21%	-19%	-53%	37%	-35%	51%	-7%	-64%	112%	-16%	43%	51%	8%	92%	23%	5%	19%
17 23	Wireless Adapters	0%	-17%	82%	67%	16%	-8%	-3%	-3%	67%	8%	96%	13%	45%	23%	0%	37%	213%	46%	-35%	12%	29%	17%
37 24 1	Keyboards and Keypads	15%	17%	56%	48%	27%	-23%	-15%	7%	-4%	2%	4%	54%	-14%	67%	18%	37%	-6%	18%	34%	15%	21%	16%
31 25 1	Monitors	14%	22%	18%	31%	59%	10%	18%	18%	31%	25%	12%	35%	-9%	29%	-14%	21%	13%	14%	-16%	21%	-1%	16%
23 26 -	Digital Media Players	42%	23%	-56%	60%	-13%	11%	40%	10%	412%	80%	11%	5%	-28%	19%	-27%	-45%	117%		-72%	18%	-23%	15%
10 27	Powerline Devices	10%	-27%	50%	-7%	40%	73%	-27%	20%	27%	20%	64%	161%	-70%	20%	-3%	8%	1326%	22%	-32%	10%	226%	14%
29 28 1		39%	-16%	136%	68%	12%	-41%	-22%	26%	-7%	-45%	34%	22%	-4%	22%	-21%	91%	10%	21%	-6%	12%	18%	14%
28 29	Security Software	18%	12%	28%	2%	15%	21%	-38%	14%	-30%	49%	-4%	-17%	-6%	27%	15%	77%	23%	-27%	145%	12%	23%	13%
34 30 1		15%	13%	17%	-11%	-1%	6%	-7%	30%	78%	49%	20%	-55%	-15%	23%	85%	86%	76%	-7%	9%	5%	75%	11%
49 31 1	Processors	-7%	-4%	-2%	26%	53%	1%	-24%	111%	-25%	4%	-5%	59%	-67%	52%	4%	100%	16%	20%	-55%	6%	22%	11%
24 32	Notebook Workstations	9%	43%	74%	32%	90%	21%	26%	74%	54%	-25%	185%	7%	11%	-53%	-49%	5%	-33%	111%	15%	14%	-19%	11%
32 33	Telephony Accessories	136%	-71%	-25%	-79%	-20%	55%	-15%	168%	-79%	1290%	-15%		74%	-25%	126%	204%	-19%	825%		-2%	136%	9%
30 34	All-In-One Inkjets	-19%	-3%	58%	4%	55%	31%	-15%	28%	43%	75%	67%	-10%	-27%	54%	-64%	84%	66%	79%	53%	10%	2%	9%
45 35 1		41%	-13%	-21%	-14%	-10%	34%	-47%	29%		280%	70%	31%	53%	15%	30%	40%	6%	-41%	-26%	5%	21%	9%
36 36 5	PC Speakers	159%	-61%	-10%	6%	-42%	14%	291%	38%	-23%	364%	9%	-23%	5%	53%	21%	-10%	-24%	-19%	-2%	12%	-5%	8%
41 37 1	Smartphones	1%	-6%	8%	-52%	25%	172%	8%	77%	-6%	116%	-16%	-5%	35%	57%	-53%	56%	12%	147%	24%	6%	11%	7%
38 38 =	All-in-One Lasers	4%	-20%	24%	-9%	48%	8%	10%	9%	78%	9%	6%	3%	2%	27%	11%	24%	46%	-36%	-63%	4%	11%	7%
15 39 40 40	Integrated Systems	170%	-14%	23%	-8%	-67%	105%	583% 16%	321%	40/	00/	400/	-14%	240/	149%	-52%	431% 27%	54%	00/	400/	15%	-45%	7%
			-19%	50%	4%	54%	-26%		36%	4%	-9%	12%		-31%	-5%	25%			-9%	-18%		25%	6%
#N/A 41 1	Cabics and Connectivity Adapters	-2%	-12%	10%	-16%	3%	70%	-2%	-16%	17%	2%	-16%	7%	-3%	-11%	138%	9%	-20%	91%	-8%	-2%	64%	6%
	NAS Devices	23%	0%	4%	-7%	2%	9%	-43%	-9%	-13%	83%	20%	-69%	57%	-32%	-6%	3%	18%	30%	-8%	6%	0%	5%
#N/A 43 1		-47%	-37%	89%	-57%	-4%	171%	-70%	-24%	-23%	308%	33%	-52%	14%	2%	292%	-51%	50%	-37%	985%	-29%	222%	4%
	Database Management Software	-13%	-3%	-39%	1%	-31%	-12%	30%	-16%	-5%	-18%	35%	-14%	322%	15%	-82%	389%	5%	6%	-50%	-4%	42%	4%
47 45 1 46 46 =		2%	-32%	-17%	-21%	12%	35%	-70%	-4%	-1%	-46%	-26%	-25%	16%	54%	102%	-30%	22%	-36%	366%	-12%	80%	4%
	Graphics Cards	-2%	8%	43%	-33%	31%	-23%	-43%	51%	-38%	-33%	-6%	-42%	-60%	-6%	8%	46%	-15%	13%	20%	-4%	20%	3%
20 41 4	Network Routers	7%	-17%	42%	-25%	-9%	9%	-16%	-23%	-45%	-22%	-25%	37%	33%	-32%	33%	10%	46%	-29%	-10%	-5%	26%	2%
18 48	Large Format/Plotter Printers	9%	45%	3%	38%	21%	18%	-40%	3%	46%	-24%	48%	-59%	62%	-51%	-34%	177%	-24%	-15%	-51%	4%	-19%	0%
#N/A 49 1		2%	-24%	19%	25%	3%	-17%	5%	-4%	34%	18%	0%	3%	-1%	53%	-14%	-13%	9%	4%	-5%	3%	-10%	0%
#N/A 50 1	Smart Bands and Activity Trackers	258%	-39%	-9%	-12%	-27%	37%	169%	106%	185%	121%	0%		202%	-8%	11%	629%	-22%	48%	-7%	-26%	119%	-1%

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Top Decline Categories and Countries in Western and Eastern Europe

% Change in sales through it Distribution in Euros	
4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019	

4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019	
Sorted by fastest declining categories and country size	

T VVCCR3 to	Wicch do (to ochiciinoci do 2020) va da	IIIC I CIIOG 2013	
Sorted by faste	st declining categories and country size		

Sortea	d by faste	st declining categories and country size			

-90%

-76% -71% 48% -65% -56%

-36% -56% 6% -96% -62%

-48% -65% -67% -62%

-72% -40% -87% -92% -29%

-37% -58% -98%

-82%

-55% -3%

-12% -45%

-18% -3% -64% -59% 71%

-20% -55% 31% -32%

-18%

-20%

-51% 40% -62% -41% 106%

-41% -22% 49% 1% -51%

-25% -57% 47% -32%

5% -80% -69% 9%

-50% 64% -69%

45% -47% -51% 6% 5%

-55% -32% 8% 83%

-37% -11% 3% 143%

-5%

-26% -27% -17% 29% 16%

-15% -22% -59% -7%

-38% -26% 14% -30% 34%

-21% -32% -4% 5% -8%

-31% -59% -44% -25%

-50% -21% -45% -11% 7%

-40% -4% -12% 37%

-21%

-24% -41%

-3% -32%

76% -20% 2% -68% 12%

32% -1% -46% 4% -49%

-6%

-20% -43% 19% 13%

-22%

-26% -39% -32% 31%

-28%

-10% -37% 35% 109% 9%

-30% -18% -40% 15% 88%

0%

11% -21% 32% -20%

-5% -65% -39% -17%

-14% -23% -3% -3% -11%

-9% -19% -28%

-35% -48% 7% 32%

-59% -47% -28%

-59% -73% -42% 28%

49% 141% -75%

-50%

-55%

-52% 6%

-35% 28%

-12%

-43%

Consoles Fixed

Privacy Screens

A SAN Accessories

Dye Sublimation Printers

Standalone GPS Devices

Smartphone Protective Cases

Smartphone Screen Protectors

Connectivity Switches (Data and KVM)

Developer Tools Software

Partner Rebates, Warehousing and Logistics

1 Presentation Devices

P Desktop Thin Clients

Games Software

♠ MP3/MP4 Players

Tape Libraries

VOIP Systems

Tape Drives

Network Chassis

Smart Speakers

1 Digital Cameras

The Server Accessories

1 Landline Telephones

↑ Storage Controllers

Servers (PC/Mac)

Mobile Phones

Desktops

Camera/Camcorder Accessories

↓ Label/Barcode/Receipt Printers

Operating Systems Software

1 Data Management Software

Portable Power Banks

1 Large Format Displays

Tisplays Accessories

1 LTO/Ultrium Media

Points of Sales

Servers (Unix)

1 Projectors 38

USB Memory

Memory Cards

T Disk Drives

1 Disk Arrays

The Host Bus Adapters

Copier-based MFPs

Thome Sound Systems

Project Management Software

↑ Smartphone/Tablet Chargers

Printer Accessories and Parts

Hard Disk Drives (HDDs)

Notebook Power Adapters

	55

Sorted	by faste	st declining	categories	and country	size

Sorted	Dy	raste.	SI C

Sorted by fa

		WESTERN FUROPE
ted by fastest declining	categories and country size	

-92% -99%

12% -96% 69%

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40% -53% -8%

125% -77%

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France

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-38% -39% -17% -70% -57% -83% -42% -12% -7% -20% -41% 15%

10% -18% -30% 0% -44% -44%

-6% -53% -65% 57% -49% 37% -7% 89% 6% 9% 335% 1%

-55% -36% -33% -64% 45%

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-93% -59% -86% -64% 17% -95% 10% -75% -1% -45% 55% 9%

-30%

87% 47% -35% 7% -44% -46% -68% -46% -15% -17% -43%

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-28% -3% -50% -30% 2% 37% -10% 23% -35% 39% -35% -40%

-44% 43% 2% -42% -79% -1% 27% -24% -11% -50% -8% -4%

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ADOVE
Inbetween
D-I

Traffic Lights:

GORY TREND

Total

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-64%

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Below

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-65%
-64%
-51%
-53%
-60%
-52%
-70%

EASTERN EUROPE

-79%

29%

-64%

-17%

-42% 85% -55% 204%

-71% 1% 162%

96%

-53% 102%

-35% -46% -35%

-2% 3% 35%

4% -43%

92% -35% -4%

43% -15%

-88% -61% 12%

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Finland Other WE Russia

-44% -59% -12% -72% -80% 497% 817%

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-38% 1310% -10% -21% -65%

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-99% -41%

-36% 44%

-12%

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-58% -13% 14% -77%

-75% 30%

-30% -9% -30%

-71% -16% 141% 10% 57% -29%

-8% 301% -47% -11% -33% -26%

-48% -40% -4% -37% -43% -31% -30% -26% -30% -56% -18% -25%

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-59% -27% -27% -27% -27% -26% -25% -25% -21% -25% -5% -24%

-54% -54% -54% -50% -47% -42% -40% -36% -32% -28%

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-45% -12%

55% -11%

12% -11%

-33%

21% -11%

3% -10%

213% -20% 37% 1507% -86% 25% -61% -25% -46% 299% -72% -31% 32% -38% -21% -21% 32% -33% -54% 275% 25% -33% 9%

Largest Categories and Countries in Western and Eastern Europe

% Change in sales through IT Distribution in Euros	
4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019	
Sorted by largest industry sector and largest country	

4 Weeks to Week 36 (to September 06 2020) vs Sai	me Period 2019
Sorted by largest industry sector and largest country.	

	D	Dt.			IIIK A			
l								
	4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019 Sorted by largest industry sector and largest country.							

Sorted by largest industry sector and largest country.								

31% 28% 87% 57%

1% -6% 8% -52% 25%

83% **4**0% 60% 8%

-15% -4% 50% 1% 10%

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-38% -26% 14% -30% 34%

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-13% -33% 41% 44%

-21% -21% 3% -22%

-5% -12% -17% 41%

4% -20% 24% -9% 48%

7% -17% 42% -25% -9%

-17% 14% -46% 26%

-12% -12% 13% -13% 86%

51% 19% -5% -10%

-3% -12% 233% 13% 44%

7%

17% 16% 201% 68%

-2% -12% 10% -16% 3%

19% 74% 84% -33%

-20% -55% 31% -32%

-13% -3% -39% 1% -31%

9% 43% 74% 32%

15% 17% 56% 48%

-11% -19% 50% 4%

86%

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39% -16% 136% 68%

-20%

-2% -32% 3% 22%

-47% -37% 89% -57%

170% -14% 23% -8% -67%

23%

17% 52% 13%

-4%

4% 85%

-32%

22% -20% 6%

-14%

8% 43% -33% 31%

-3% 58% 4%

-1% 0% -4%

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230% 32% 66%

-62% -41%

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WESTERN EUROPE

8% 77% -6% 116% -16% -5% 35% 57% -53% 56% 12% 147% 24%

12% 55% 6% 77% -4% 38%

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-59% 65% -12% -20% 299% -96% -58% 12% -17%

27% 4% 9% 94%

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-16% -23% -45% -22% -25% 37% 33% -32% 33% 10% 46% -29% -10%

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-43% 51% -38% -33% -6% -42% -60% -6% 8% 46% -15% 13% 20%

-15% 28% 43% 75% 67%

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26% 74% 54% -25% 185% 7% 11% -53% -49% 5% -33% 111% 15%

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-43% -9% -13% 83% 20% -69% 57% -32% -6%

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30% 78% 49% 20% -55% -15% 23% 85% 86% 76% -7%

-2% -12% 56% 7% 87% 112% -14% 960% 4% -42% 12% 122%

240% 26% 100% -26% 6% -27% 8% 150% -10% -64% -4% 33%

-13%

-16% -5% -18% 35% -14% 322% 15% -82% 389% 5% 6% -50%

86%

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321%

405% 331% 122% 475% 120%

2% -33% 11% 28% 27% -2% -18% 15% -12%

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-10% -27% 54% -64% 84% 66% 79% 53%

-25% 16% 54% 102% -30%

-39% 30% 40%

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-76% 48% -17% -1% -36%

55% 95% -6%

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21% 2% -46% -5% 32%

-40% 97%

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2% -19% -17% 16% 6% 58% 91% -6% 73%

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-16%

61%

160% 42% 23% -4% 173% 57% 7% 1%

-5% -5% 42% -21% 33% -4% 79% -31% -37% 52% 13% -23% 15% -60%

-26%

-75% -34% 68% -23% -32% -5% 28% -5%

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-9% -28%

-26%

-49% -5% 40% -42% -30% 0% 36% -23% -24% 32% -6% -17% -15% -37%

0% -39%

36%

8% 10% 9% 78% 9% 6% 3% 2% 27% 11% 24% 46% -36% -63%

9%

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85% -3%

-28% 36% 28% -71% -45% 173% 14% 7% -4% -57% 30% -49% 97% -7%

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8% -21% 26% 19% -6% -38% 26% 15% 8% -11% 28% -17% 11% -1%

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136% 58% 50% 168% -12% 36% -19% 14% 18%

-45% -38% -39% -17% -70% -57% -83% -42% -12% -7% -20% -41% 15% -20%

-12% 30%

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-23% -15% 7% -4% 2% 4% 54% -14% 67% 18% 37% -6% 18% 34%

-26% 16% 36% 4% -9% 12% -14% -31% -5% 25% 27% 54% -9% -18%

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-41% -22% 26% -7% -45% 34% 22% -4% 22% -21% 91% 10% 21% -6%

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Notebooks

Smartphones

Tablet PCs

Desktops

1 Toner

12

Monitors

Procesors

Network Switches

Warranties and Services

Ink Cartridges and Tanks

1 Office Applications Software

Solid State Drives (SSDs)

Security Software

Servers (PC/Mac)

♣ RAM Memory

Disk Arrays

All-in-One Lasers

- Network Routers

1 Televisions

Graphics Cards

Docking Stations

1 Laser Printers

Mice

Projectors

27

39

#N/A 50

♣ Wireless Access Points

Hard Disk Drives (HDDs

1 Data Management Software

1 Large Format Displays

Traphics and Design Software

Network Management Software

1 Cables and Connectivity Adapters

Desktop Workstations (PC/Mac)

Database Management Software

Notebook Workstations

Keyboards and Keypads

Mobile Computing Cases

Developer Tools Software

Long Life Consumables

Integrated Systems

NAS Devices

1 Network Expansion Modules

1 Uninterruptable Power Supplies (UPS)

Virtualisation Software

Network Management and Security Appliances

Operating Systems Software

1 Headsets/Headphones and Microphones

_			

Above	
Inbetween	
Rolow	

CAT
WE
35%
6%
47%
-5%
-17%
21%
3%
28%
6%
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-15%
23%
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EASTERN EUROPE Czech Poland

45%

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Baltics

6% -24%

148% 6%

20%

-43% 7%

371%

122%

-15%

-36% 366%

1%

41% -45% -56%

335%

-18% -26% -33%

18% 30% -8%

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-43%

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11% 7%

26% 2%

75% 11%

89% 23% 3%

-9% -8%

-47% -7%

-15% -8%

64% 6%

-19% 11%

25% 6%

57%

18% 14%

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-3% -2%

-45% 7%

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-27%

-14%

-2%

-4% 20%

10% 2% 9%

-7%

27% 76% 30%

-2%

-1%

26% 3% 24%

-2%

53% 22% 48%

-37% -16% -35%

-4% 42% 4%

14%

-12%

15% 21% 16%

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-30%

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-8%

Channel

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Channel Performance in Western and Eastern Europe

% Change in sales through IT Distribution in Euros

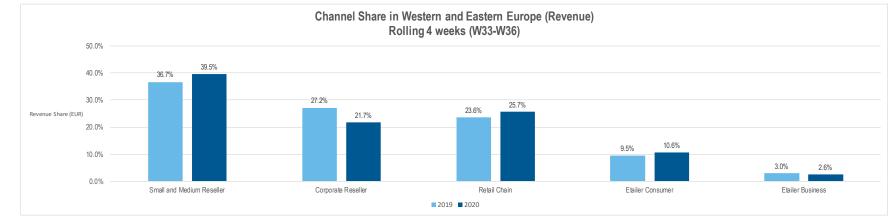
4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by largest country

Traffic Lights:						
Above	15%					
Inbetween						
Below	-20%					

WESTERN EUROPE											EASTERN EUROPE									
Business Sectors	Channel	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
Business Channels	Corporate Reseller	-11%	-20%	19%	-4%	4%	-29%	-35%	20%	-36%	-19%	-7%	-32%	-15%	1%	-12%	-27%	10%	-50%	-42%
	Small and Medium Reseller	14%	-2%	36%	21%	45%	12%	30%	20%	3%	28%	11%	-7%	20%	15%	27%	48%	-3%	76%	-15%
	Etailer Business	-6%	12%	-2%	-11%	20%	-36%	-1%	71%	-12%	-7%	-53%	-24%	-40%	7%	-32%	42%	-24%	-55%	36%
Retail Channels	Etailer Consumer	9%	55%	53%	8%	120%	27%	-88%	57%	16%	35%	29%	31%	-55%	8%	-38%	86%	4%	10%	-14%
	Retail Chain	15%	1%	27%	-17%	33%	24%	32%	37%	26%	25%	10%	25%	9%	47%	23%	28%	35%	60%	9%





Largest Industries Business

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Largest Industries in Business Channel

- % Change in sales through IT Distribution in Euros
- 4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by largest industries and country size in Business Channel

Traffic Lights:
Above 15%
Inbetween
Below -20%

	by largoot	illustries and country size in business chainlei																			
								,	WESTERN E	UROPE								EAS	TERN EUR	OPE	
Rank- W35	Rank- W36	Industry Sector	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1 中	Mobile Computing	53%	19%	128%	47%	65%	18%	10%	29%	19%	0%	21%	-26%	-13%	29%	20%	95%	33%	5%	-30%
2	2 🐤	Telecommunications	52%	-16%	23%	-4%	110%	104%	-7%	55%	-9%	168%	-16%	-19%	55%	58%	-32%	117%	7%	192%	-17%
3	3 ⇒	Software and Licences	-7%	-8%	53%	3%	5%	-36%	-22%	34%	-34%	-23%	9%	-8%	19%	6%	-27%	49%	-7%	3%	-20%
4	4 💠	Printing Consumables	13%	-21%	12%	26%	59%	-8%	-8%	3%	25%	21%	11%	36%	9%	51%	-9%	2%	-4%	7%	39%
5	5 💠	Displays	-1%	-22%	-10%	-2%	6%	-9%	-9%	1%	-8%	6%	-25%	0%	-8%	-4%	-3%	-8%	-14%	6%	-26%
7	6	Computing Components	-20%	-29%	11%	35%	35%	-28%	-4%	58%	-54%	-19%	-30%	-3%	-26%	4%	13%	61%	-32%	2%	-49%
6	7 🔱	Disk Storage	-19%	-33%	-3%	10%	-20%	-13%	-2%	10%	-23%	53%	72%	-17%	-28%	-33%	-10%	-8%	-14%	-2%	-43%
8	8 💠	Warranties and Services	-15%	-7%	50%	0%	9%	20%	-29%	50%	-25%	-26%	-17%	-15%	-8%	-32%	-18%	-28%	-1%	1%	-46%
9	9 💠	Desktop Computing	-36%	-54%	-24%	-22%	1%	-23%	4%	-34%	-28%	-38%	-7%	-48%	-32%	-31%	-24%	-17%	-23%	-12%	-45%
11	10 🏦	Computing Accessories	60%	16%	135%	69%	95%	15%	5%	43%	15%	-4%	-2%	20%	39%	58%	20%	73%	11%	39%	-2%
13	11 🏗	Audio-Video Systems	73%	3%	-71%	5%	-35%	177%	-12%	80%	20%	158%	64%	13%	142%	20%	44%	49%	-8%	386%	11%
10	12 堤	Networking Systems	-4%	-34%	-28%	-36%	-12%	40%	-47%	-43%	-11%	-32%	-32%	-42%	-12%	-12%	56%	-21%	-1%	-46%	-15%
12	13 👢	Printing	-7%	-15%	-9%	3%	31%	-8%	-18%	-25%	30%	3%	44%	-21%	-5%	-6%	-2%	12%	-11%	-21%	-60%
14	14 👄	Server Computing	-21%	-29%	18%	-25%	15%	0%	-13%	6%	-52%	-63%	16%	11%	-39%	42%	-35%	25%	-44%	-47%	-38%
15	15 💠	Data Center Networking and Security	-24%	-32%	15%	-51%	90%	95%	-63%	-12%	-13%	-15%	64%	-30%	69%	-38%	87%	-65%	-39%	-59%	484%
16	16 💠	Wireless Networking	11%	-1%	8%	-23%	-25%	7%	-33%	43%	75%	-4%	-19%	-61%	-11%	43%	98%	34%	102%	6%	9%
17	17 💠	Power Equipment	-1%	-28%	7%	-8%	-8%	-16%	-5%	-20%	-4%	-21%	-9%	-26%	6%	-7%	-6%	7%	-35%	-13%	-4%
18	18 中	Other Networking Equipment	-5%	-29%	-18%	-12%	24%	39%	-52%	-5%	-10%	-43%	-7%	-21%	6%	35%	115%	-24%	103%	-26%	54%
19	19 中	Wearable Devices	132%	54%	442%	89%	51%	132%	7%	24%	-6%	109%	-21%	-51%	34%	24%	-8%	85%	-5%	4%	-42%
20	20 💠	Connectivity	-3%	-2%	12%	-16%	0%	101%	-15%	-15%	4%	-22%	-9%	6%	-4%	-3%	121%	3%	-23%	81%	-6%
21	21 💠	Removable Storage	-23%	-44%	-6%	-5%	-12%	-15%	-10%	-29%	-45%	-2%	-60%	-49%	112%	-19%	-21%	12%	-16%	47%	-15%
22	22 💠	Electronics	17%	2%	-32%	33%	12%	-18%	-67%	-6%	-54%	-6%	-48%	-33%	81%	9%	59%	-59%	16%	17%	16%
23	23 💠	Games Consoles	308%		-26%	335%	1053%	97%	91%	117%	80%	-73%	0%	340%	1138%	-26%	-42%	111%	-42%	148%	50%
24	24 💠	Smart Home and Office	66%	-66%	351%	-13%	-49%	21%	3%	106%	-27%	-12%	3576%	0%		34%	236%	183%	107%	2673%	-43%
25	25 💠	Unified Communications	-34%	-57%	40%	-34%	-43%	12%	-58%	-46%	-23%	-45%	228%	1%	-19%	-41%	-9%	23%	-66%	-37%	-88%
27	26 🎓	Scanner Imaging	-6%	-25%	-18%	-28%	-14%	-13%	-62%	14%	-23%	40%	-24%	59%	9%	-9%	10%	-27%	-45%	-29%	-8%
26	27 堤	Security	19%	31%	-12%	-19%	-13%	67%	-55%	1%	-8%	-44%	80%	-88%	-27%	-38%	-1%	40%	0%	-56%	-44%
28	28 💠	Terminals, Thin Clients and Points of Sales	-33%	-43%	-13%	-44%	-87%	-72%	-25%	-43%	-50%	-79%	-36%	-58%	-5%	-43%	-41%	-48%	-47%	638%	44%
29	29 ⇒	Tape Storage	-34%	-5%	-49%	-15%	110%	135%	-62%	44%	-11%	14%	286%	-96%	-68%	-28%	-47%	135%	-65%	-23%	-61%
30	30 中	Photo and Video Cameras	-49%	-46%	98%	-72%	396%	-6%	435%	-100%	-42%	-92%	51%	-85%	-12%	-80%	-50%	-39%	25%	13%	7%

INDUSTR	Y SECTO	R TREND
WE	EE	Total
34%	37%	34%
28%	37%	30%
-4%	-5%	-5%
11%	-3%	9%
-9%	-6%	-8%
-12%	15%	-5%
-17%	-10%	-15%
-7%	-19%	-8%
-34%	-22%	-32%
42%	33%	41%
25%	45%	27%
-22%	31%	-13%
-5%	-3%	-5%
-14%	-30%	-19%
-20%	50%	-9%
-5%	73%	2%
-11%	-7%	-10%
-11%	92%	7%
84%	22%	65%
0%	66%	8%
-22%	-4%	-19%
3%	22%	9%
167%	45%	124%
-35%	256%	-25%
-35%	-10%	-31%
-15%	0%	-12%
2%	-3%	1%
-47%	-39%	-46%
-15%	-37%	-19%
-23%	-11%	-17%

Largest Industries Consumer

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Largest Industries in Consumer Channel

% Change in sales through IT Distribution in Euros

4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by largest industries and country size in Consumer Channel

Traffic Ligi	hts:
Above	15%
Inbetween	
Below	-20%

								٧	/ESTERN E	UROPE								EAS	TERN EUR	OPE	
Rank- W35	Rank- W36	Industry Sector	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1 中	Mobile Computing	34%	71%	47%	33%	102%	5%	5%	34%	56%	47%	16%	19%	7%	20%	24%	36%	52%	19%	-8%
2	2 📫	Telecommunications	-5%	-6%	4%	-59%	10%	185%	21%	97%	-5%	-9%	-18%	8%	31%	47%	-51%	31%	14%	109%	80%
3	3 ⇒	Software and Licences	-5%	57%	-3%	21%	166%	22%	-55%	37%	114%	-10%	109%	-29%	19%	128%	-10%	53%	76%	-47%	90%
4	4 中	Printing Consumables	4%	21%	118%	6%	53%	-17%	-16%	-47%	19%	-20%	60%	44%	-28%	97%	9%	9%	20%	-13%	71%
5	5 👄	Displays	11%	56%	-22%	76%	151%	46%	31%	25%	129%	27%	134%	28%	-31%	56%	76%	32%	-7%	25%	59%
7	6	Computing Components	26%	48%	173%	9%	53%	-3%	-35%	193%	85%	-5%	91%	88%	-59%	59%	-9%	58%	20%	23%	-22%
6	7 🞝	Disk Storage	9%	11%	31%	-29%	2%	7%	-17%	-5%	48%	11%	5%	8%	-36%	5%	24%	31%	-11%	67%	-44%
8	8 🕏	Warranties and Services	-32%	219%	21%	565%	100%	66%	185%	327%	220%	5%	352%		10%	121%	-51%	93%	258%	-73%	1540%
9	9 💠	Desktop Computing	17%	51%	109%	19%	119%	41%	-16%	-9%	60%	62%	58%	-42%	22%	28%	-37%	48%	28%	18%	25%
11	10 🏦	Computing Accessories	44%	1%	148%	67%	47%	-7%	-10%	60%	52%	-8%	46%	7%	-6%	49%	-23%	58%	25%	24%	18%
13	11 🏦	Audio-Video Systems	10%	8%	75%	0%	24%	39%	78%	-44%	-17%	192%	41%	-1%	-40%	-26%	-3%	79%	7%	197%	-61%
10	12 堤	Networking Systems	27%	38%	72%	22%	112%	79%	1%	32%	-22%	85%	196%	69%	50%	-9%	21%	63%	23%	-8%	29%
12	13 🔱	Printing	-8%	-6%	81%	6%	38%	20%	5%	41%	68%	6%	27%	-18%	-25%	54%	9%	88%	105%	10%	40%
14	14 📫	Server Computing	59%	47%	-33%	512%	210%	157%	-103%	361%	528%	429%			950%	247%	193%	355%	302%		315%
15	15 中	Data Center Networking and Security	-46%	128%	184%	322%	406%	133%	-16%	32%	634%	-78%				18%	41%	13%	718%		156%
16	16 📫	Wireless Networking	20%	59%	74%	74%	53%	3%	80%	-27%	69%	333%	128%	90%	-32%	-12%	6%	174%	39%	-18%	-2%
17	17 中	Power Equipment	39%	-8%	-13%	3%	2%	-3%	-6%	63%	3%	51%	-14%	69%	15%	32%	-24%	18%	39%	30%	23%
18	18 中	Other Networking Equipment	3%	-9%	69%	-16%	34%	28%	-32%	31%	28%	39%	-73%	163%	-51%	34%	124%	51%	114%	63%	9%
19	19 中	Wearable Devices	2%	2%	23%	-50%	38%	43%	95%	99%	249%	-12%	59%	653%	11%	4%	-21%	236%	16%	-15%	-56%
20	20 📫	Connectivity	-7%	-29%	8%	-5%	3%	27%	19%	-9%	64%	32%	-20%	20%	-2%	-27%	0%	23%	-6%	85%	2%
21	21 📫	Removable Storage	-28%	-45%	7%	35%	4%	16%	6%	232%	-2%	14%	17%	-33%	-29%	-29%	4%	25%	-23%	-29%	-2%
22	22 📫	Electronics	-18%	-48%	-82%	28%	-63%	-10%	-74%	-34%	-32%	71%	-77%	102%	-59%	-80%	797%	-8%	95%	-61%	-40%
23	23 📫	Games Consoles	3%		-32%	47%	92%	75%	88%	172%	-9%	-4%	0%	378%	-1%	76%	-41%	-36%	-51%	14%	141%
24	24 📫	Smart Home and Office	41%	-3%	15%	46%	47%	56%	-68%	3940%	-64%	209%	51%		-23%	485%	97%	739%	-6%		-22%
25	25 💠	Unified Communications	10%	-42%	56%	62%	-42%	27%	-66%	731%	-78%	-49%				-41%	152%	180%	-51%	65%	-87%
27	26	Scanner Imaging	75%	37%	38%	-60%	115%	24%	33%	1%	105%	96%	75%	-17%	154%	14%	21%	77%	62%	64%	-89%
26	27 🔱	Security	100%	-21%	-46%	-7%	-6%	-22%	-33%	54%	-146%		56%	81%	44%	65%	459%	18%	23%	73%	5%
28	28 中	Terminals, Thin Clients and Points of Sales	129%	-18%	-34%		-12%	26%				1265%	-98%			113%	-38%		-14%		
29	29 中	Tape Storage	108%	-87%	290%	-59%	596%	33%		-7%	669%	-75%	8580%	3219%	-32%	265%	-58%	-97%	-84%	7175%	48%
30	30 ⇒	Photo and Video Cameras	232%	62%	30%	9%	-11%	-27%	-92%	102%		-64%	-25%	-96%	-48%	-68%	-27%	-46%	-12%	11%	-1%

INDUSTR	RY SECTO	R TREND
WE	EE	Total
42%	30%	39%
-2%	1%	-2%
26%	31%	27%
21%	16%	20%
31%	43%	34%
28%	19%	25%
4%	21%	9%
77%	14%	69%
38%	-17%	22%
34%	10%	29%
16%	35%	18%
32%	26%	31%
15%	26%	19%
143%	255%	177%
38%	102%	51%
34%	49%	36%
11%	-16%	-4%
-3%	101%	4%
14%	53%	19%
-4%	10%	-2%
-16%	3%	-12%
-39%	125%	-25%
20%	-35%	-4%
19%	578%	25%
7%	147%	19%
16%	37%	19%
9%	152%	19%
101%	-31%	61%
-54%	-94%	-63%
-22%	-33%	-28%

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Top Categories in Business Channel

% Change in sales through IT Distribution in Euros 4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019

Sorted by largest categories and country size in Business Channel

Traffic Lights: Above Inbetween Below

Sorted	by large	at categories and country size in Business Channel																			
								,	WESTERN E	UROPE								EAS"	TERN EUR	OPE	
Rank- W35	Rank- W36	Category	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1 -	Notebooks	34%	14%	158%	60%	68%	15%	12%	22%	43%	-10%	20%	-33%	-16%	43%	21%	114%	42%	3%	-33%
2	2 =	Warranties and Services	-15%	-7%	50%	0%	9%	20%	-29%	50%	-25%	-26%	-17%	-15%	-8%	-32%	-18%	-28%	-1%	1%	-46%
3	3 🗀		58%	-15%	23%	6%	118%	139%	-11%	62%	-15%	180%	-16%	-24%	60%	63%	-43%	122%	7%	195%	-24%
4	4 =		109%	33%	42%	15%	54%	27%	1%	60%	-50%	86%	16%	7%	12%	18%	19%	8%	6%	20%	0%
5	5 🗀		4%	-27%	16%	27%	-3%	-15%	5%	-3%	35%	21%	-5%	2%	2%	36%	-16%	-13%	7%	5%	-5%
6	6 =		-37%	-53%	-30%	-20%	14%	-17%	10%	-33%	-28%	-18%	-3%	-13%	-25%	-32%	-22%	-16%	-19%	-13%	-46%
8	7 1		-18%	8%	85%	7%	10%	-15%	8%	19%	-9%	-30%	3%	7%	24%	22%	-77%	31%	-23%	8%	-36%
9	8 1		14%	-6%	-9%	15%	24%	-14%	14%	7%	4%	21%	-17%	32%	-10%	14%	-35%	9%	-9%	4%	-27%
10	9 1	,	33%	0%	8%	27%	171%	21%	-17%	19%	16%	40%	51%	141%	21%	64%	22%	31%	-33%	14%	98%
7	10		-1%	-34%	-30%	-35%	-3%	52%	-50%	-44%	-12%	-32%	-22%	-44%	-13%	-4%	55%	-21%	-12%	-50%	-8%
12	11 1		-24%	-24%	-12%	44%	48%	7%	20%	99%	-64%	0%	-40%	-20%	-40%	48%	16%	119%	-48%	22%	-61%
11	12		18%	4%	30%	3%	11%	18%	-9%	15%	-35%	39%	-2%	-16%	-11%	22%	13%	66%	-5%	-30%	77%
13	13 🗀	.,	-24%	-33%	-4%	4%	-15%	-77%	-38%	74%	-26%	-33%	-19%	30%	-4%	-20%	25%	-4%	-48%	-9%	12%
15	14 1	1 7	-22%	-50%	6%	-10%	17%	-21%	-11%	43%	-35%	50%	-15%	65%	2%	-47%	35%	-4%	-20%	6%	-58%
14	15		-40%	-26%	15%	-35%	31%	-15%	-20%	-8%	-54%	-44%	5%	12%	-38%	22%	-38%	29%	-44%	-46%	-35%
18	16 1	1 1	-26%	-27%	-3%	8%	-41%	-26%	3%	-17%	-54%	37%	8%	-60%	-22%	-23%	8%	-14%	-21%	92%	-51%
16	17	,	-41%	-6%	-12%	25%	-38%	-26%	-60%	60%	-15%	-25%	304%	-97%	-60%	11%	-17%	37%	59%	-12%	-26%
20	18 1		77%	5%	-74%	13%	-39%	231%	-7%	105%	29%	163%	75%	17%	160%	24%	158%	79%	12%	521%	17%
19	19 🗀		-23%	-33%	40%	43%	34%	-58%	10%	40%	-44%	-33%	-12%	35%	-19%	-30%	18%	9%	-27%	-23%	-38%
17	20 -		-6%	-13%	-17%	41%	-30%	37%	34%	-2%	9%	86%		-46%	-81%	-14%	-62%	-2%	-23%	-61%	72%
21	21 🗀		-7%	-14%	38%	1%	-25%	1%	-37%	-2%	-49%	-14%	21%	2%	-9%	-9%	-25%	19%	3%	-53%	77%
22	22 🗀		-27%	-24%	2%	-24%	-23%	2%	-41%	-3%	-26%	-15%	21%	-34%	-43%	-15%	-27%	-15%	-53%	18%	7%
23	23 🗀	Network Management Software	50%	18%	-6%	-7%	8%	74%	-7%	239%	26%	97%	-47%	7%	-26%	9%	147%	-20%	-65%	33%	16%
24	24 🗀		-9%	-19%	2%	-18%	84%	24%	-61%	-6%	7%	-57%	55%	-21%	74%	-36%	-7%	-46%	-44%	-76%	269%
25	25 🗀		11%	2%	8%	-24%	-26%	9%	-33%	46%	83%	-4%	-24%	-61%	-13%	41%	107%	39%	94%	-2%	12%
26	26 🗀	Docking Stations	15%	15%	202%	67%	95%	13%	-23%	25%	13%	-7%	-43%	19%	19%	5%	-11%	15%	-16%	11%	-18%
29	27 1		4%	-26%	-3%	-16%	49%	-12%	9%	3%	89%	-21%	1%	-9%	-1%	9%	2%	11%	6%	-46%	-71%
27	28 -	Virtualisation Software	-4%	-15%	231%	13%	32%	-30%	30%	29%	-71%	-45%	153%	4%	8%	-5%	-54%	26%	-50%	35%	-52%
28	29 -{	Database Management Software	-13%	-3%	-39%	1%	-31%	-17%	29%	-18%	-8%	-19%	45%	-15%	-15%	14%	-83%	3%	0%	6%	-54%
	30 1		2%	-33%	-19%	-23%	10%	31%	-72%	-6%	0%	-52%	-23%	-28%	19%	51%	105%	-36%	-2%	-38%	374%
32	31 1	Uninterruptable Power Supplies (UPS)	-1%	2%	2%	-10%	-8%	-20%	-1%	-28%	-11%	-46%	8%	-5%	-15%	-8%	-12%	-4%	-35%	-27%	5%
30	32 -	Network Routers	-20%	-34%	-19%	-41%	-22%	-6%	-33%	-40%	-6%	-29%	-44%	-17%	-8%	-39%	60%	-20%	57%	-30%	-28%
0.1	33 1		-7%	36%	70%	21%	56%	20%	24%	78%	45%	-28%	168%	-6%	-11%	-57%	-47%	-15%	-41%	114%	3%
35	34 1		0%	-8%	11%	-18%	3%	111%	-15%	-17%	10%	-3%	-12%	5%	-5%	0%	157%	-1%	-23%	89%	-6%
36	35 1		3%	-22%	7%	-36%	17%	-38%	-59%	34%	-47%	-30%	-10%	-2%	-47%	-27%	17%	21%	-7%	-7%	-16%
	36 1		-48%	-35%	91%	-56%	-9%	209%	-70%	-26%	-28%	308%	33%	-54%	35%	3%	294%	-61%	-18%	-41%	980%
	37	· · ·	169%	-16%	23%	-10%	-67%	105%	583%	321%						149%	-52%				
38	38 🗀		-2%	-34%	2%	23%	117%	2%	-31%	-1%	30%	-26%	7%	-13%	17%	7%	-10%	9%	36%	8%	7%
41	39 1	*	-52%	40%	-62%	-41%	84%	-74%	-6%	-57%	-64%	57%	-49%	39%	-9%	89%	2%	4%	320%	-2%	
37	40 -		-35%	-61%	22%	-34%	-58%	-48%	-39%	-45%	-29%	-81%	-51%	-85%	-61%	-19%	-5%	-33%	-51%	5%	-34%
43	41 1	Televisions	-59%	-31%	-41%	-11%	96%	-17%	13%	46%	-33%	-13%	-62%	197%	323%	-37%	975%	-42%	152%	17%	62%
39	42	All-In-One Inkjets	1%	7%	19%	18%	105%	50%	-15%	-15%	-17%	95%	234%	-3%	18%	48%	30%	42%	-4%	13%	56%
44	43 1	Keyboards and Keypads	5%	23%	34%	46%	54%	-25%	7%	3%	-20%	33%	-17%	31%	20%	100%	52%	17%	-9%	39%	22%
42	44	Laser Printers	-25%	-21%	13%	-11%	57%	-36%	12%	23%	-15%	-16%	2%	-15%	-35%	-6%	9%	5%	20%	61%	-38%
45	45 🗀	Projectors	0%	-51%	60%	15%	-27%	-17%	-32%	-31%	-26%	-60%	-30%	-43%	31%	-13%	88%	0%	-30%	-46%	-44%
46	46 🗀		-35%	-58%	47%	-33%	-44%	14%	-54%	-51%	-27%	-41%	222%	-2%	-39%	-40%	-22%	8%	-66%	-33%	-87%
47	47 =	Servers (Unix)	32%	426%	205%	4%	-45%	-100%		-94%						-2%	-41%				
		•				•							•								

WE EE Total 31% 41% 33% -7% -19% -8% 32% 37% 33% 46% 12% 44% 2% -11% -1% -32% -21% -30% 2% -44% -5% 6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11% -27% 6% -24%						
-7% -19% -8% 32% 37% 33% 46% 12% -41% -19% -32% -21% -30% 32% 21% 31% -20% 29% -12% 29% -12% 29% 142% 15% 24% 0% 11% 16% 11%						
32% 37% 33% 46% 12% 44% 2% -11% -1% -32% -21% -30% 2% -44% -5% 6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
46% 12% 44% 2% -11% -19% -32% -21% -30% 6% -21% 0% 32% 21% 31% -20% 29% -44% 0% 11% 16% 11%						
2% -11% -1% -32% -21% -30% 2% -44% -5% 6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
-32% -21% -30% 2% -44% -5% 6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
2% -44% -5% 6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
6% -21% 0% 32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
32% 21% 31% -20% 29% -12% -9% 24% 0% 11% 16% 11%						
-20% 29% -12% -9% 24% 0% 11% 16% 11%						
-9% 24% 0% 11% 16% 11%						
11% 16% 11%						
-27% 6% -24%						
-21% 13% -15%						
-23% -30% -25%						
-22% 2% -16%						
-22% 6% -20%						
31% 112% 35%						
-16% 10% -12%						
	-14%					
-9% 10% -8%						
-22% -25% -22%						
26% 73% 29%						
-10% -17% -10%						
-5% 77% 2%						
25% -1% 23%						
-4% -1% -3%						
-4% -43% -8%						
-4% 43% 3%						
-13% 80% 3%	_					
-5% -13% -9%						
-28% 39% -14%	_					
6% -26% 3%	_					
0% 79% 9%	_					
-13% 12% -7%	_					
-29% 222% 4%	_					
15% -45% 7%						
-2% -4% -2%						
-30% 55% -27%						
-45% -21% -42%						
-18% 104% 15%						
18% 26% 19%						
16% 32% 18%						
-14% 9% -8%						
-16% -13% -16%						
-35% -22% -33%						
4% -41% -18%						

Largest Category Consumer

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Largest Categories in Consumer Channel

- % Change in sales through IT Distribution in Euros
- 4 Weeks to Week 36 (to September 06 2020) vs Same Period 2019
- Sorted by largest categories and country size in Consumer Channel

Traffic Lig	hts:
Above	15%
Inbetweer	1
Relow	-20%

501.80	-, my03	t categories and country size in Consumer Channel																			_
								١	WESTERN E	UROPE								EAS	TERN EUR	OPE	
Rank- W35	Rank- W36	Category	Germany	UK & Ireland	Italy	France	Spain	Switzerland	Sweden	Belgium	Austria	Denmark	Portugal	Norway	Finland	Other WE	Russia	Poland	Czech Republic	Baltics	Slovakia
1	1 中	Notebooks	28%	75%	41%	49%	100%	0%	-9%	29%	53%	50%	20%	9%	4%	23%	24%	39%	47%	9%	-12%
2	2 中	Smartphones	-5%	-1%	4%	-63%	10%	193%	22%	97%	-5%	-3%	-16%	8%	29%	51%	-57%	32%	15%	110%	88%
3	3 👄	Tablet PCs	52%	60%	80%	-5%	102%	42%	73%	48%	67%	48%	-10%	621%	10%	2%	25%	5%	93%	248%	11%
4	4 中	Monitors	14%	71%	65%	77%	97%	48%	41%	73%	118%	44%	91%	47%	-7%	81%	17%	32%	32%	26%	14%
5	5 中	Ink Cartridges and Tanks	11%	28%	135%	6%	73%	-16%	-25%	-55%	17%	-31%	63%	50%	-30%	103%	29%	22%	17%	-15%	78%
6	6 💠	Desktops	13%	47%	104%	16%	127%	53%	-15%	-11%	59%	49%	55%	-40%	19%	27%	-38%	46%	34%	14%	15%
7	7 💠	Headsets/Headphones and Microphones	5%	41%	71%	3%	34%	85%	92%	-59%	-23%	233%	52%	-11%	-40%	-29%	10%	99%	-16%	296%	-68%
8	8 👄	Processors	48%	85%	144%	6%	57%	-17%	-41%	276%	233%	18%	85%	156%	-74%	66%	-33%	83%	90%	13%	-41%
13	9 🎓	Televisions	61%	35%	-47%	542%	961%	112%	-57%	-48%	191%		1418%			36%	949%	29%	-74%	8%	350%
9	10 🔱	Hard Disk Drives (HDDs)	51%	-12%	-2%	-30%	26%	-26%	-32%	-13%	93%	76%	-13%	-2%	8%	-2%	-3%	21%	3%	186%	11%
10	11 👢	Solid State Drives (SSDs)	-20%	48%	48%	-31%	-24%	35%	2%	38%	53%	-23%	20%	96%	-44%	53%	107%	37%	-26%	31%	-65%
12	12 中	All-In-One Inkjets	-32%	-10%	79%	-7%	34%	25%	-14%	41%	65%	-62%	31%	-48%	-46%	55%	-72%	100%	122%	100%	50%
11	13 🔱	Network Routers	18%	72%	102%	-10%	179%	36%	-2%	31%	-56%	-3%	211%	55%	95%	-12%	11%	52%	36%	-29%	9%
14	14 📫	Graphics Cards	-6%	41%	175%	10%	36%	-10%	-38%	137%	-22%	-39%	15%	-51%	-64%	48%	0%	58%	-19%	30%	49%
15	15 👄	Smart Watches	3%	66%	26%	-40%	186%	118%	87%	99%	225%	-14%	87%	706%	10%	11%	-48%	129%	48%	-45%	-59%
16	16 中	All-in-One Lasers	5%	8%	73%	13%	48%	47%	10%	48%	46%	116%	33%	32%	8%	66%	23%	53%	115%	-29%	-4%
17	17 💠	Toner	-14%	-5%	64%	5%	22%	-23%	6%	-16%	23%	-3%	49%	11%	-25%	111%	-6%	-17%	23%	-3%	-7%
18	18 👄	Wireless Access Points	20%	65%	63%	70%	64%	-1%	88%	-28%	70%	402%	127%	113%	-31%	-10%	18%	236%	34%	-20%	3%
19	19 💠	Network Switches	64%	11%	-44%	82%	47%	110%	18%	33%	242%	208%	168%	114%	18%	-4%	59%	87%	5%	18%	82%
21	20 🏠	RAM Memory	35%	-32%	84%	101%	38%	23%	-27%	68%	7%	0%	154%	53%	-26%	40%	105%	-20%	7%	8%	-35%
20	21 🔱	Mice	45%	-30%	210%	73%	7%	-48%	-40%	78%	-19%	-53%	36%	-27%	-34%	20%	-39%	89%	6%	24%	0%
22	22 💠	Portable Speakers	-19%	-36%	136%	-54%	149%	-14%	-51%	1%	-95%	-99%	-83%			-91%	-69%	-4%	7%	-75%	-84%
23	23 💠	Digital Media Players	34%	13%	-64%	112%	-12%	18%	48%	21%	705%	128%	-6%	16%	-27%	16%	-70%	-45%	205%		-64%
25	24 🁚	Keyboards and Keypads	35%	1%	105%	50%	8%	-21%	-53%	19%	17%	-44%	31%	110%	-36%	48%	-6%	52%	-3%	-3%	60%
24	25 🔱	Games Accessories	137%		96%	90%	65%	105%	88%	172%	131%	1%	9%	378%	-1%	122%	-41%	17%	-14%	5%	341%
26	26 👄	NAS Devices	68%	48%	137%	-31%	-4%	32%	-52%	-4%	-32%	84%	7%	-77%	73%	-30%	4%	41%	44%	158%	3%
29	27 🁚	Smart Bands and Activity Trackers	-99%	-38%	-14%	-58%	-31%	16%	198%	4791%	189%	371%	3%		216%	-8%	20%	481%	-25%	35%	-39%
27	28 🔱	Uninterruptable Power Supplies (UPS)	59%	-15%	-18%	22%	52%	-24%	-14%	120%	150%	224%	77%	380%	72%	57%	-29%	89%	84%	46%	87%
30	29 🏦	Laser Printers	59%	-10%	209%	117%	50%	1%	39%	141%	185%	17%	23%	-25%	-16%	-3%	51%	89%	171%	-38%	46%
32	30 👚	Mobile Computing Cases	78%	7%	205%	-38%	43%	35%	12%	99%	14%	9%	6%	-70%	96%	35%	5%	-4%	24%	-6%	101%
35	31 🁚	Cables and Connectivity Adapters	-8%	-28%	7%	-9%	4%	23%	22%	-13%	63%	39%	-23%	77%	-1%	-27%	14%	26%	-12%	106%	-15%
33	32 👚	Powerline Devices	-1%	-22%	59%	-17%	21%	16%	-35%	26%	21%	25%	57%	218%	-64%	28%	-10%	13%	32%	-39%	-39%
34	33 🁚	Office Applications Software	-59%	-47%	67%	24%	82%	-32%	61%	16%	-24%	108%	20%	-9%	-19%	120%	-12%	88%	81%	-60%	-40%
28	34 🔱	Warranties and Services	-32%	219%	21%	565%	100%	66%	185%	327%	220%	5%	352%		10%	121%	-51%	93%	258%	-73%	1540%
31	35 🔱	Operating Systems Software	32%	7%	-38%	31%	154%	54%	5%	-27%	178%	14%	518%	-1%	-21%	63%	-4%	27%	-34%	32%	123%
36	36 中	Security Software	28%	169%	-7%	-19%	145%	100%	-99%	-8%	189%	330%	-20%	-75%	579%	156%	281%	200%	1093%	90%	1848%
38	37 👚	Smart Speakers	41%	-17%	-53%	8%	13%	-4%	-80%		-85%	121%						1531%			
37	38 🔱	Memory Cards	-42%	-34%	-48%	57%	0%	39%	10%	722%	-13%	87%	26%	-21%	-34%	-37%	5%	-7%	-29%	-50%	-1%
39	39 📫	Projectors	-39%	6%	-28%	2%	13%	4%	16%	249%	45%	-24%	-35%			-33%	112%	11%	12%	16%	83%
42	40 🏦	IP Cameras	101%	-29%	-47%	-7%	-6%	-23%	-33%	54%	-146%	731%	56%	81%	44%	65%	468%	18%	22%	73%	7%
40	41 🔱	Smartphone Protective Cases	-28%	-84%	155%	-53%	-32%	37%	30%	40%	-23%	-14%	-50%	-18%	179%	-40%	765%	-64%	-37%	-80%	
41	42 🔱	USB Memory	-15%	-56%	42%	30%	-1%	37%	12%	70%	11%	-68%	-5%	-51%	-14%	11%	-3%	81%	-14%	7%	55%
43	43 中	Mobile Phones	-52%	-26%	-61%	-4%	12%	543%	-45%	-52%	14%	-35%	-89%	36%	40%	-6%	-14%	-33%	8%	98%	8%
44	44 눡	Digital Cameras	1302%	68%	78%	126%	-13%	-9%		579%		-89%	-34%			2%	-37%	-48%	-27%	35%	-1%
45	45 📫	Consoles Fixed			-97%	-99%	-123%	-87%			-73%		-5%				48%	-58%	-82%		237%

	Below	-20%					
CAT	EGORY TE	REND					
WE	EE	Total					
40%	29%	37%					
-2%	0%	-1%					
47%	35%	46%					
46%	23%	39%					
25%	32%	25%					
37%	-18%	21%					
17%	46%	20%					
43%	20%	36%					
6%	81%	27%					
4%	5%	5%					
-6%	44%	8%					
5%	-3%	4%					
25%	15%	22%					
4%	25%	11%					
44%	28%	42%					
24%	27%	25%					
9%	-4%	6%					
35%	67%	38%					
52%	56%	53%					
21%	34%	25%					
14%	10%	13%					
33%	-52%	29%					
16%	-13%	15%					
14%	11%	13%					
106%	12%	77%					
38%	24%	36%					
-30%	106%	-12%					
27%	-20%	-6%					
45%	54%	49%					
36%	10%	33%					
-5%	13%	-3%					
1%	-1%	1%					
-25%	59%	-4%					
77%	14%	69%					
42% 47%	11%	29%					
-13%	357%	62%					
-13%	1412% -11%	-13% -13%					
-14%	-11%	-13%					
7%	153%	17%					
-45%	153%	-37%					
-45%	21%						
	21/0	-10%					
	-14%	-17%					
-19%	-14%	-17%					
-19% -21% -92%	-14% -39% -58%	-17% -33% -74%					





OPTIMISE TODAY

ACCELERATE TOMORROW